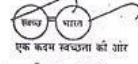


12704102



माझगांव डॉक शिपबिल्डर्स लिमिटेड

(भारत सरकार का उपक्रम)

Mazagon Dock Shipbuilders Ltd.

(Formerly Mazagon Dock Limited)

(A Govt. of India Undertaking)

CIN : U35100MH1934GOI002079

डॉकयार्ड रोड, माझगांव, मुंबई - 400 010

Dockyard Road, Mazgaon, Mumbai - 400 010

Certified - ISO 9001 : 2008

संदर्भ क्रमांक

Ref. No.

दिनांक

Date

13 January 2022

To  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai- 400 001  
Scrip Code: 543237

To  
National Stock Exchange of  
India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex  
Bandra (E), Mumbai - 400 051  
NSE Symbol: MAZDOCK

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31 December 2021

Dear Sir/ Madam,

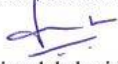
Please find enclosed herewith the Reconciliation of Share Capital Audit Report (issued by a Practicing Company Secretary for the quarter ended 31 December-2021). This Report is submitted in Compliance with Regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018.

This is for your information and records.

Thanking You,

Yours Faithfully,

For MAZAGON DOCK SHIPBUILDERS LIMITED

  
(Vijayalakshmi Kumar)  
Company Secretary

Encl: as above



फोन +91(22)2376 2000 फैक्स (Design) +91(22)2373 8159 (Proj-C) +91(22)2373 8147 वेबसाईट : www.mazdock.com  
Phone +91(22)2376 3000 Fax (Material) +91(22)2373 8151 (East Yd.) +91(22)2373 8333 Website : www.mazdock.com  
+91(22)2376 4000 (Finance) +91(22)2373 8338



*Ragini Chokshi & Co.*  
*Company Secretaries*

Tel. : 022-2283 1120  
022-2283 1134

34, Kamer Building, 5th Floor, 38 Cawasji Patel Street, Fort, Mumbai - 400 001  
E-mail : ragini.c@rediffmail.com / mail@csraginichokshi.com  
web: csraginichokshi.com

**CERTIFICATE UNDER REGULATION 76(1) OF THE SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018**

We have examined the Register of Members, beneficiary details given by the Depositories and other records/documents maintained by M/s Alankit Assignments Limited Registrar and Share Transfer Agent on behalf of MAZAGON DOCK SHIPBUILDERS LIMITED having its Registered Office at Dockyard Road, Mumbai, Maharashtra, 400010 for issuing the Reconciliation of Share Capital Audit Report, in accordance with Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 and vide SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 read along with the SEBI Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010 modifying the terminology 'Secretarial Audit' to 'Reconciliation of Share Capital Audit'

According to the best of our knowledge and according to the information and explanation given to us, we hereby certify that the information stated in the attached Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> December, 2021 is true and correct.

Place: MUMBAI  
Date: 13/01/2022

FOR RAGINI CHOKSHI & CO

Ragini  
Kamal  
Chokshi

Digitally signed by  
Ragini Kamal Chokshi  
Date: 2022.01.13  
15:24:00 +0500

**RAGINI CHOKSHI**  
**(Company Secretary/Partner)**  
**Membership No: 2390**  
**C.P. No.1436**  
**UDIN: F002390C002158225**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
(Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018)

|     |   |   |                                 |                                  |                           |                           |                                    |
|-----|---|---|---------------------------------|----------------------------------|---------------------------|---------------------------|------------------------------------|
| 1)  | For Quarter Ended   | 31 <sup>st</sup> December,2021                |                                 |                                  |                           |                           |                                    |
| 2)  | ISIN  | INE249Z01012                                  |                                 |                                  |                           |                           |                                    |
| 3)  | Face Value  | RS. 10/- EACH                                 |                                 |                                  |                           |                           |                                    |
| 4)  | Name of the Company   | MAZAGON DOCK SHIPBUILDERS LIMITED             |                                 |                                  |                           |                           |                                    |
| 5)  | Registered Office Address   | Dockyard Road , , Mumbai, Maharashtra, 400010 |                                 |                                  |                           |                           |                                    |
| 6)  | Correspondence Address  | Dockyard Road , , Mumbai, Maharashtra, 400010 |                                 |                                  |                           |                           |                                    |
| 7)  | Telephone & Fax Nos.  | Tel No: 022 - 23762000                        |                                 |                                  |                           |                           |                                    |
| 8)  | Email address   | investor@mazdock.com                          |                                 |                                  |                           |                           |                                    |
| 9)  | Name of the Stock Exchange where the Company's securities are listed  | BSE Ltd, NSE Ltd                              |                                 |                                  |                           |                           |                                    |
|     | <b>Particulars</b>  | <b>Number of Shares</b>                       |                                 | <b>% of Total Issued Capital</b> |                           |                           |                                    |
| 10) | Issued Capital (No. Of Shares)  | 20,16,90000                                   |                                 | 100.00%                          |                           |                           |                                    |
| 11) | Listed Capital ( Exchange –wise)<br>(as per the Company records)  | 20,16,90000                                   |                                 | 100.00%                          |                           |                           |                                    |
| 12) | Held in dematerialized form in CDSL<br>(as per the Company records)   | 1,40,21042                                    |                                 | 6.95%                            |                           |                           |                                    |
| 13) | Held in dematerialized form in NSDL<br>(as per the Company records)   | 18,76,68958                                   |                                 | 93.05%                           |                           |                           |                                    |
| 14) | Physical<br>(as per the Company records)  | ---   |                                 | ---                              |                           |                           |                                    |
| 15) | Total No. of Shares (12+13+14)  | 20,16,90000                                   |                                 | 100.00%                          |                           |                           |                                    |
| 16) | Reasons, for difference if any, between<br>(10&11), (10 & 15), (11 & 15)  | NA  |                                 |                                  |                           |                           |                                    |
| 17) | Certifying the details of changes in share capital during the quarter under consideration as below  |   |                                 |                                  |                           |                           |                                    |
|     | Particular *  | No. of Shares                                 | Applied/Not Applied for Listing | Listed on Stock Exchanges        | Whether Intimated To CDSL | Whether Intimated To NSDL | In-principle Appr. Pending From SE |
|     | NA  | NA  | NA                              | NA                               | NA                        | NA                        | NA                                 |
| 18) | Register of Members is updated (Yes/No)<br>If not, update up to which date  | Yes<br>N.A.                                   |                                 |                                  |                           |                           |                                    |
| 19) | Reference of previous quarter with regards to excess dematerialized shares, if any  | N.A.  |                                 |                                  |                           |                           |                                    |
| 20) | Has the Company resolved the matter mentioned in point no.19 above in the current quarter? if not, reason why?                                      | N.A.  |                                 |                                  |                           |                           |                                    |
| 21) | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay |   |                                 |                                  |                           |                           |                                    |

|     | Total No. of demat requests  | No. of Requests | No. of Shares  | Reasons for delay |
|-----|--|-----------------|--|-------------------|
|     | Confirmed after 21 Days  | Nil             | Nil  | N.A               |
|     | Pending for more than 21 days  | Nil             | Nil  | N.A               |
| 22) | Name, Telephone & Fax No. of the Compliance Officer of the Company   |                 | Ms. Vijayalakshmi Kamal Kumar<br>Company Secretary & Compliance Officer<br>Tel No.: 022- 23762010<br>Fax No.: 022-23725043   |                   |
| 23) | Name, Address, Tel. & Fax No. Regn. No. of the Auditor   |                 | RAGINI CHOKSHI & COMPANY<br>34,Kamer Building, 5 <sup>th</sup> Floor, 38,<br>Cawasji Patel Street, Fort,<br>Mumbai- 400001.<br>Tel No: (022)22831120<br>FCS No. : 2390<br>COP No. : 1436 |                   |
| 24) | Appointment of common agency for Share Registry work (if yes, name and address)  |                 | M/s Alankit Assignments Limited<br>205-208 Anarkali Complex<br>Jhandewalan Extension<br>New Delhi – 110055   |                   |
| 25) | Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.) |                 | N.A  |                   |

Place: MUMBAI  
Date: 13/01/2022

FOR RAGINI CHOKSHI & CO

Ragini Kamal  
Chokshi

Digitally signed by  
Ragini Kamal Chokshi  
Date: 2022.01.13  
15:24:34 +05'30'

**RAGINI CHOKSHI**  
**(Company Secretary/Partner)**  
**Membership No: 2390**  
**C.P. No.1436**  
**UDIN: F002390C002158225**