MAZAGON DOCK SHIPBUILDERS LIMITED

(A Government of India Undertaking — Ministry of Defence)

Business Development & Contracts Department

NOTICE INVITING PRE-BID ENQUIRY

Pre-Bid Enquiry No. MDL/BD&C/FIC-I/PBE/2026/01 dated 12 August 2026

Mazagon Dock Shipbuilders Limited (MDL), a Government of India Undertaking under the Ministry of Defence, invites two-part offers, in physical sealed cover and by password-protected e-mail, from eligible Indian shipyards — whether as a single entity or as a Joint Venture / Consortium — for selection as MDL's Execution Partner, on a back-to-back basis, for the design, construction, delivery, warranty and through-life support of Fast Interceptor Craft — Indigenous (FIC-I) for the Indian Navy. The quantity falling to MDL depends upon its ranking under the RFP's 60:40 split and may be 72 craft, up to 120 craft, or 48 craft, as set out at Section 3.3. Bidders shall quote for every scenario. This Enquiry is issued in connection with MoD RFP No. TM(M)/0025/DSP/120xFIC-I under the Buy (Indian-IDDM) categorisation of DAP-2020.

Nature of Enquiry	Open Pre-Bid Enquiry — single-stage, two-part (Technical Bid and Price Bid) sealed offers, evaluated on Quality and Cost Based Selection (QCBS), Technical 70 : Financial 30
Quantity	Dependent on MDL's ranking under the RFP: Scenario 1 (MDL as L1) — 72 craft, with an Additional Quantity Option of up to 48 further craft; Scenario 2 (MDL as L2) — 48 craft, built to the L1 bidder's common basic design at the price negotiated with L1. Bidders shall quote for all scenarios.
Who may bid	Indian shipyards meeting the statutory, financial and technical qualifying criteria at Section 5, and possessing a PROVEN DESIGN conforming to the requirement of the Indian Navy. Joint Ventures and Consortia are permitted, subject to Section 5.5.
Earnest Money Deposit	**₹6,00,000 (Rupees Six Lakh only), or documentary proof of exemption in an admissible category — see Section 8.4**
Date of Issue	**12 August 2026**
Access to RFP Documentation	On execution of a Non-Disclosure Agreement in MDL's prescribed format. Requests to be made not later than 19 August 2026; documentation released within one working day of receipt of the executed NDA. See Section 7.
Pre-Bid Meeting	20 August 2026, 1100 hrs (IST)
LAST DATE FOR SUBMISSION OF OFFER	**26 August 2026, 1500 hrs (IST)**
Opening of Part I — Technical Bids	26 August 2026, 1600 hrs (IST)
Published at	MDL website (www.mazagondock.in — Tenders); and by direct intimation to known capable yards
Mode of Submission	**DUAL MODE — (i) by e-mail, as password-protected files, to the designated e-mail address; and (ii) in physical sealed cover to the General Manager (BD&C). Both are required. The Price Bid password is NOT submitted with the offer: it is called for only after technical qualification, and is then furnished in two segments to two nominated officers of MDL. See Section 8.5.**
Designated e-mail address for submission	acouppousamy@mazdock.com / sanjaysingh@mazdock.com (offers sent to any other address shall not be taken on record)

Enquiry Document	Downloadable free of cost from the above portals. Corrigenda, if any, shall be published on the same portals only; Bidders are advised to check periodically.
Point of Contact	Name: A Couppousamy Designation: AGM (BD&C) Tel: 022-23763354 E-mail: acouppousamy@mazdock.com

Important: *The complete technical documentation of the platform shall be released only against an executed Non-Disclosure Agreement in MDL's prescribed format. Bidders shall submit their priced offers on the basis of the documentation so released, and not on the outline particulars published herewith. Given the timeline, Bidders are urged to request the NDA immediately on publication and not to await the pre-bid meeting.*

MDL reserves the right to accept or reject any or all offers, in whole or in part, at any stage, without assigning any reason and without incurring any liability whatsoever.

General Manager (Business Development & Contracts)
For and on behalf of Mazagon Dock Shipbuilders Limited

PRE-BID ENQUIRY

Selection of an Execution Partner on a Back-to-Back Basis

for the Design, Construction, Delivery, Warranty and Through-Life Support of
120 x FAST INTERCEPTOR CRAFT — INDIGENOUS (FIC-I) FOR THE INDIAN NAVY

Pre-Bid Enquiry No.	MDL/BD&C/FIC-I/PBE/2026/________
Date of Issue	**12 August 2026**
Issued by	Business Development & Contracts (BD&C) Department, Mazagon Dock Shipbuilders Limited, Dockyard Road, Mumbai – 400 010
Underlying Procurement	MoD RFP No. TM(M)/0025/DSP/120xFIC-I — Acquisition of 120 x Fast Interceptor Craft (Indigenous); Categorisation: Buy (Indian-IDDM) under DAP-2020
Quantity	**Scenario 1 (MDL as L1) — Base Quantity 72 craft, plus Additional Quantity Option of up to 48. Scenario 2 (MDL as L2) — 48 craft to the L1 common basic design. See Section 3.3.**
Bid System	Single-stage, two-part bid — Part I Technical Bid, Part II Price Bid, submitted together in physical sealed cover and by password-protected e-mail
Price Bid Password	Withheld at submission. Called for only from Bidders who qualify and meet the minimum technical score, and then furnished in two segments to two nominated officers of MDL. See Section 8.5.
Evaluation Methodology	Quality and Cost Based Selection (QCBS) — Technical 70 : Financial 30
Eligible Bidders	Indian shipyards, whether as a single entity or as a Joint Venture / Consortium constituted in accordance with Section 5.5
Earnest Money Deposit	₹6,00,000 (Rupees Six Lakh only), or proof of exemption per Section 8.4
Bid Validity	270 days from the date of opening of Technical Bids, extendable so as to remain co-terminus with the validity of MDL's bid to the Ministry of Defence
Last Date for Request for NDA and Documentation	19 August 2026
Pre-Bid Meeting	20 August 2026, 1100 hrs (IST)
Last Date for Submission of Offer	**26 August 2026, 1500 hrs (IST)**
MDL's Bid to the Ministry of Defence	**08 September 2026 — the whole of this Enquiry is timed to that date**

Status of this document: *This is a Pre-Bid Enquiry issued by MDL to discover a capable execution partner and a firm back-to-back price ahead of MDL's own bid to the Ministry of Defence. It is not an order, a letter of intent, or a commitment to place work. Any engagement arising from this Enquiry is contingent upon award of the MoD contract to MDL and shall be governed by a Pre-Bid Agreement executed prior to MDL's bid submission.*

1. INTRODUCTION AND BACKGROUND

1.1 Mazagon Dock Shipbuilders Limited (hereinafter "MDL") is a Government of India Undertaking under the administrative control of the Ministry of Defence, and is India's premier warship and submarine building yard, with an established record of delivering complex combatant platforms to the Indian Navy and the Indian Coast Guard.

1.2 The Ministry of Defence has issued Request for Proposal No. TM(M)/0025/DSP/120xFIC-I for the acquisition of 120 (one hundred and twenty) Fast Interceptor Craft — Indigenous (FIC-I) for the Indian Navy. The procurement is categorised as Buy (Indian-IDDM) under the Defence Acquisition Procedure 2020 and carries a minimum indigenous content obligation of 55%.

1.3 The RFP provides for the total quantity to be split 60:40 between the two lowest-evaluated responsive bidders — 72 craft to L1 and 48 craft to L2 at the price negotiated with L1. L1 additionally discharges the role of lead design yard and is required to transfer the common basic design to L2. All title and intellectual property in the design vest in the Indian Navy.

1.3.1 MDL may be placed either first or second in the evaluation. If placed second, MDL would be awarded the 40% tranche of 48 craft at the price negotiated with L1, and would be required to build those craft to the common basic design of the L1 bidder, transferred to MDL under the RFP. If placed first, MDL would be awarded 72 craft and would discharge the lead design yard role. The Enquiry provides for both, and for the further possibility described below.

1.3.2 The RFP further contemplates that the 40% tranche may not be concluded with L2 — in particular where L2 declines to accept the order at the price negotiated with L1, fails to conclude or execute the contract within the stipulated period, or is found ineligible — in which event the Buyer may place the whole or part of that tranche upon L1. MDL, if selected as L1, may accordingly be required to build up to the full quantity of 120 craft. This Enquiry provides for that eventuality through the Additional Quantity Option at Section 3.4.

1.4 MDL proposes to participate in the said procurement as prime bidder, retaining single-point contractual responsibility, design authority and warranty obligations to the Buyer, and to execute the construction and associated scope through a capable Indian execution partner engaged on a back-to-back basis.

1.5 This Pre-Bid Enquiry is issued to invite competitive two-part offers for that role, so as to establish both the technical solution and a firm back-to-back price prior to submission of MDL's bid to the Ministry of Defence. Because MDL's ranking cannot be known at the date of this Enquiry, Bidders are required to quote for every award scenario at Section 3.3, and the Bidder selected shall be bound in respect of whichever scenario arises.

1.6 MDL's bid to the Ministry of Defence falls due on 08 September 2026. This Enquiry is issued on a compressed timeline to that date, and is conducted as a single-stage process: a Bidder executes the Non-Disclosure Agreement, receives the complete RFP documentation, and submits a single two-part offer by 26 August 2026. Bidders are asked to note that the dates at Section 11 are firm and that extension is unlikely to be possible.

1.7 Throughout this Enquiry, "Bidder" means a Bidder whether constituted as a single legal entity or as a Joint Venture / Consortium in accordance with Section 5.5, and where the Bidder is a Joint Venture / Consortium the expression includes every member of it.

2. OUTLINE OF THE PROGRAMME

2.1 The broad parameters of the platform are indicated below for the limited purpose of enabling a prospective Bidder to assess its suitability before requesting the Non-Disclosure Agreement. These are indicative only and are not to be relied upon for pricing. The complete technical specification, General Guidance & Specification, appendices, annexures and drawings are released against the executed NDA under Section 7, and the Price Bid shall be prepared solely on that basis.

Parameter	Indicative Requirement
Quantity	120 craft under the RFP (60:40 split — 72 to L1, 48 to L2 at L1 negotiated price). MDL's scope under this Enquiry depends on its ranking and is set out at Section 3.3.
Length Overall (LOA)	13 m to 17 m
Displacement	Approximately 18 tonnes (± 15%)
Draught	Less than 1 m
Maximum Speed	Not less than 45 knots
Sustained Speed	Greater than 35 knots
Endurance	Not less than 200 nautical miles, with 25% fuel reserve
Propulsion	Twin inboard diesel engines with waterjet or Azimuthing Surface Drive (ASD) propulsion
Primary Armament	Stabilised 12.7 mm Stabilised Remote-Control Gun (SRCG) with Electro-Optic Fire Control System (EOFCS)
Indigenous Content	Minimum 55% (Buy Indian-IDDM), computed in accordance with DAP-2020
Delivery	Phased delivery reckoned from To; 30 craft to be delivered by To + 18 months (L1 tranche). DDP delivery to 17 naval stations, including Andaman & Nicobar Islands and Lakshadweep.
Warranty	12 months from date of delivery of each craft
Post-Delivery Support	5-year Comprehensive Maintenance Contract (CMC) with guaranteed fleet availability of 90%, supported by manned onsite facilities at every base port; 10-year product support obligation

3. SCOPE OF WORK OF THE EXECUTION PARTNER

3.1 The Execution Partner shall be responsible, on a back-to-back basis with MDL, for the scope set out below. Bidders shall quote for this scope in its entirety at Annexure F. Partial or scope-limited offers shall be treated as non-responsive.

- Provision of a proven basic design conforming to the Indian Navy's stated requirement, and development of the same into a detailed design and production design package, including model testing / CFD validation, and stability and structural documentation to the satisfaction of the nominated Classification Society and NHQ.
- Where MDL is placed first, support to MDL as lead design yard in the preparation and transfer of the common basic design to L2, without dilution of the Indian Navy's title and intellectual property in the design.
- Where MDL is placed second, acceptance of the common basic design transferred to MDL by the L1 bidder, its development into detailed and production design, and construction to that design in place of the design offered by the Execution Partner.

- Construction, outfitting, integration, harbour and sea trials, class certification and delivery of the craft allocated to MDL, at the delivery rate required under the RFP.
- Procurement and integration of main engines, waterjets / ASD units, EOFCS / SRCG and all other equipment, from Buyer-nominated sources where the RFP so requires.
- Achievement, documentation and certification of the minimum 55% indigenous content, and submission of the indigenisation plan in the format required by the RFP.
- DDP delivery of craft to the 17 designated naval stations, including island territories, together with all associated transportation, insurance, statutory clearances and handover formalities.
- Discharge of the 12-month warranty obligation for each craft, including OEM warranties structured back-to-back.
- Execution of the 5-year Comprehensive Maintenance Contract, including establishment and manning of onsite maintenance facilities at each base port and achievement of the contracted 90% fleet availability.
- Provision of product support, spares, technical documentation and training for the 10-year product-support period.

3.2 MDL shall retain prime contractual responsibility to the Ministry of Defence, overall programme management, design authority as lead yard, quality assurance oversight, and interface with NHQ, DGQA/DNQAS/Warship Overseeing Team and the Classification Society.

3.3 Award Scenarios and Quantity

3.3.1 MDL's ranking under the RFP cannot be known at the date of this Enquiry. Three outcomes are possible, and the Bidder shall quote for each of them. Only one will arise.

Scenario	Quantity	Position
Scenario 1 — MDL placed first (L1)	**72 craft, plus option for up to 48 more**	MDL builds to the design offered by the Execution Partner and discharges the lead design yard role, including transfer of the common basic design to L2. Governed by Section 3.4. Priced at Annexure F Parts A and B.
Scenario 2 — MDL placed second (L2)	**48 craft**	MDL builds to the common basic design of the L1 bidder, transferred to MDL under the RFP, at the price negotiated with L1. Governed by Section 3.5. Priced at Annexure F Part C.
Scenario 3 — MDL unsuccessful	**Nil**	The Pre-Bid Agreement lapses without liability on either side, as provided at Section 12.5.

3.3.2 An offer that does not quote for every scenario, or that is expressed as conditional upon a particular scenario arising, shall be treated as non-responsive.

3.3.3 The qualifying criteria at Section 5 are assessed against Scenario 1, being the more demanding in quantity and in design responsibility. A Bidder qualifying for Scenario 1 is taken to qualify for Scenario 2.

3.3.4 The Earnest Money Deposit, the Advance, Performance and Warranty Bank Guarantees, the Comprehensive Maintenance Contract and the product support obligation shall in every case be referable to the quantity actually ordered.

3.3.5 MDL gives no assurance as to which scenario will arise. The Execution Partner shall have no claim of any nature — for idle capacity, retained resources, loss of profit, overhead recovery, design or tendering costs, or otherwise — in respect of any scenario that does not materialise.

3.4 Scenario 1 — MDL as L1: Base Quantity and Additional Quantity Option

3.4.1 The Base Quantity in this Scenario is 72 (seventy-two) craft, together with the associated design, delivery, warranty, Comprehensive Maintenance Contract and product support scope at Section 3.1.

3.4.2 In addition, MDL shall have an option (the "Additional Quantity Option") to require the Execution Partner to undertake the whole or any part of a further 48 (forty-eight) craft, together with the corresponding delivery, warranty, CMC and product support scope, in the event that the balance tranche under the RFP devolves upon MDL. Such devolution may arise, without limitation, where the second-ranked bidder declines to accept the order at the price negotiated with L1, fails to conclude or execute the contract within the period stipulated by the Buyer, is found ineligible, or where the Buyer for any other reason places the whole or part of that tranche upon MDL.

3.4.3 The Additional Quantity Option shall be exercisable by MDL by written notice to the Execution Partner, given within 60 (sixty) days of MDL receiving intimation from the Buyer that the balance quantity is to be placed upon MDL. The notice shall specify the number of craft and the delivery schedule directed by the Buyer. MDL may exercise the Option in whole or in part, and on more than one occasion within that period.

3.4.4 Upon exercise of the Option, the Additional Quantity shall be executed on the same terms, conditions, specifications, guarantees and unit rates as the Base Quantity, without escalation and without any claim for revision on account of quantity, timing, sequence or any other ground.

3.4.5 Items of a non-recurring character — the basic, detailed and production design package, model testing and CFD validation, design licence fees and royalties, class approval of the design, special tools and test equipment, and documentation and training masters — are priced once under Annexure F Part A and shall NOT be re-charged, in whole or in part, on the Additional Quantity. The Bidder shall enter these items as NIL in Annexure F Part B.

3.4.6 Recurring items — construction, DDP delivery, onboard spares, warranty, CMC and product support — shall be charged on the Additional Quantity at the unit rates quoted for the Base Quantity, applied to the number of craft actually ordered. The CMC and product support obligations shall extend to the Additional Quantity for the same periods and at the same guaranteed 90% fleet availability, and the Bank Guarantees shall be augmented proportionately.

3.4.7 The Bidder shall state at Annexure C-2 the incremental annual construction capacity it can bring to bear on the Additional Quantity, the lead time required to reach that rate, and the investment or subcontracting on which the ramp depends. Capacity to absorb the Additional Quantity is assessed under the technical marking scheme at Section 10.3(c) and is not a pass/fail qualifying criterion.

3.4.8 Where MDL assesses that the Execution Partner cannot absorb the whole of the Additional Quantity within the delivery schedule directed by the Buyer, MDL may exercise the Option in part and allocate the balance to another execution partner, or may build the balance in-house. The Execution Partner shall extend all reasonable co-operation to any such arrangement, including in respect of design and production documentation, and shall have no claim on that account.

3.4.9 MDL is under no obligation to exercise the Additional Quantity Option, and may require the Execution Partner to demonstrate augmented financial standing and bank guarantee capacity commensurate with the increased scope as a condition of exercise. Failure to do so shall entitle MDL to exercise the Option in part only, or to allocate the Additional Quantity as provided at 3.4.8.

3.5 Scenario 2 — MDL as L2

3.5.1 Where MDL is placed second in the evaluation and the Buyer awards it the 40% tranche of 48 (forty-eight) craft, the Execution Partner shall execute that tranche on the terms of this Section and shall be bound to do so, subject only to 3.5.6.

3.5.2 Design. In this Scenario the craft shall be built to the common basic design of the L1 bidder, transferred to MDL under the RFP, in which all title and intellectual property vest in the Indian Navy. The design offered by the Execution Partner at Annexure D shall not be used. The Execution Partner shall accept the transferred design, develop it into detailed and production design, obtain such approvals of the Classification Society and NHQ as are required, and construct to it. No licence fee or royalty in respect of the Execution Partner's own design shall be payable, and the Bidder shall enter such items as NIL at Annexure F Part C.

3.5.3 The Execution Partner shall not claim additional cost, time, relief or excuse on account of building to a design other than its own, or on account of any difference in hull form, material, construction method or equipment fit between the transferred design and its own, save to the extent of the design adaptation and re-tooling expressly priced at Annexure F Part C. The Execution Partner is put on notice that the transferred design may differ materially from its own and shall satisfy itself as to the adequacy of the sums it quotes for adaptation and re-tooling.

3.5.4 Price. The L2 tranche is contracted by the Buyer at the price negotiated with the L1 bidder, which may be below the price at which MDL bid and below the price on which the Execution Partner's Part C quotation is based. The Execution Partner shall accordingly accept a reduction to its Part C prices in the same proportion as the reduction MDL is required to absorb as between its own bid price and the L1 negotiated price.

3.5.5 MDL shall intimate the Execution Partner in writing of the L1 negotiated price and the consequent proportionate reduction as soon as the same is known to MDL.

3.5.6 Where the proportionate reduction under 3.5.4 exceeds 10% of the Execution Partner's quoted Part C price, the Execution Partner may, by written notice given within 14 (fourteen) days of MDL's intimation under 3.5.5, decline the L2 tranche. In that event MDL may allocate the tranche to another execution partner, may execute it in-house, or may decline it, and neither party shall have any claim against the other. Failing such notice within the said period, the Execution Partner shall be bound to execute the L2 tranche at the reduced price.

3.5.7 Delivery shall be in accordance with the schedule applicable to the L2 tranche under the RFP. The warranty of 12 months per craft, the five-year Comprehensive Maintenance Contract at the guaranteed 90% fleet availability, and the ten-year product support obligation shall apply to the 48 craft, and the Bank Guarantees shall be furnished proportionately to that quantity.

3.5.8 The Execution Partner shall not, in this Scenario, act simultaneously as execution partner, sub-contractor, design partner or supplier of major equipment to the L1 bidder in respect of the same procurement, and shall disclose to MDL forthwith any approach made to it for that purpose. Breach of this provision shall entitle MDL to terminate the Pre-Bid Agreement forthwith without liability, in addition to its other rights.

3.5.9 MDL is under no obligation to accept the L2 tranche from the Buyer. Non-acceptance, or acceptance in part, shall give rise to no claim by the Execution Partner.

4. NATURE OF THE PROPOSED ENGAGEMENT

4.1 The engagement is structured on a strict back-to-back basis, whereby the obligations, timelines, guarantees, deductions and liabilities imposed on MDL under the MoD contract flow down to the Execution Partner in respect of the Execution Partner's scope. Bidders shall price their offers on this footing.

4.2 In particular, and without limitation, the following shall flow down back-to-back:

Provision	Flow-Down Position
Delivery Schedule	Craft-wise delivery milestones reckoned from To, including the obligation to deliver 30 craft by To + 18 months.
Liquidated Damages	LD computed on the delay-percentage formula prescribed in the RFP, capped at 10%, to the extent attributable to the Execution Partner.
Speed Guarantee	Deduction of 0.5% of Vessel Cost for each half-knot of shortfall below the guaranteed maximum speed of 45 knots.
Payment Terms	Mirror of the seven-stage payment structure under the RFP, including the advance component secured against bank guarantees of equivalent value. No payment shall become due to the Execution Partner ahead of the corresponding receipt by MDL from the Buyer.
Bank Guarantees	The Execution Partner shall furnish to MDL Advance, Performance and Warranty Bank Guarantees of matching value, tenor and format, from a scheduled commercial bank acceptable to MDL.
Warranty & CMC	12-month warranty per craft and the 5-year CMC with 90% availability, on the same terms as flow to MDL.
Indigenous Content	Obligation to achieve, certify and sustain the minimum 55% IC, with indemnity for any penalty arising from shortfall.
Intellectual Property	Acknowledgement that all title and IP in the design vest in the Indian Navy, and grant of all rights necessary for MDL to discharge its lead-yard design-transfer obligation to L2.
Award Scenario	The obligations flow down in respect of whichever scenario at Section 3.3 arises — the Base Quantity and any Additional Quantity under Section 3.4, or the L2 tranche under Section 3.5.
Exclusivity	From the date of submission of its offer, the Bidder — and, where the Bidder is a Joint Venture / Consortium, every member of it — shall not, directly or through any affiliate, bid independently or partner with any other bidder for the same MoD RFP.

4.3 The Bidder selected under this Enquiry shall execute a Pre-Bid Agreement with MDL prior to submission of MDL's bid to the Ministry of Defence. The Pre-Bid Agreement shall convert into a definitive Back-to-Back Execution Contract upon award of the MoD contract to MDL, and shall lapse without liability on either side in the event MDL is unsuccessful or the procurement is foreclosed.

5. QUALIFYING CRITERIA

5.1 Bidders must satisfy all of the criteria at Sections 5.2 (Statutory and General), 5.3 (Financial) and 5.4 (Technical). These are pass/fail qualifying criteria, assessed on the qualification documents submitted with Part I of the offer. A Bidder failing any one criterion shall be treated as non-responsive, its Part I shall not be marked, and its Part II shall not be opened. Where the Bidder is a Joint Venture / Consortium, compliance shall be assessed in the manner set out at Section 5.5.7.

5.2 Statutory and General Criteria

Sl	Criterion	Documentary Proof Required
(a)	The Bidder shall be a company registered in India under the Companies Act 1956/2013, or an LLP registered in India, with shipbuilding / boat building as a principal object. Where the Bidder is a Joint Venture / Consortium, every member shall satisfy this criterion independently, and the Lead Member shall be an Indian shipyard.	Certificate of Incorporation; MoA & AoA — for each member
(b)	The Bidder shall hold a valid PAN, GST registration and all applicable statutory licences, and shall be compliant with statutory dues.	PAN; GST certificate; latest GST returns
(c)	The Bidder shall own, or hold under a long-term lease/licence valid for not less than the programme duration, a shipbuilding facility in India with waterfront access.	Title deeds / lease deed; site layout
(d)	The Bidder shall not be blacklisted, banned, suspended or debarred by the Ministry of Defence, any Armed Force, any Defence PSU, or any Central/State Government department or PSU as on the date of the offer. Each member of a Joint Venture / Consortium shall furnish this declaration separately.	Self-declaration on letterhead (Annexure E-1) — from each member
(e)	The Bidder shall be compliant with Rule 144(xi) of the General Financial Rules 2017 in respect of bidders from countries sharing a land border with India, and shall hold registration with the Competent Authority where applicable. This applies to every member of a Joint Venture / Consortium.	Declaration; registration certificate, if applicable — from each member
(f)	The Bidder shall not be participating in the same MoD RFP as an independent bidder, nor as a partner, sub-contractor, consortium member or technology partner of any other bidder, and shall have no conflict of interest with MDL or with any other Bidder within the meaning of Section 12.8.	Declaration (Annexure E-1) — from each member
(g)	The Bidder shall accept the back-to-back flow-down at Section 4 and the commercial terms at Section 9, and shall confirm willingness to execute MDL's NDA, Pre-Bid Agreement and Integrity Pact.	Declarations (Annexure E-1)
(h)	A foreign entity may participate only in the capacity of a design house / technology partner, whether as a member of a Joint Venture / Consortium under Section 5.5.8 or under an arrangement at Sl (j) below, and not as the Execution Partner or Lead Member. Any such association must not prejudice the Buy (Indian-IDDM) eligibility of MDL's bid.	Design collaboration agreement / MoU / LoI
(j)	A Bidder holding a valid and subsisting 'Make in India' agreement or programme with a foreign associate may be treated as qualified on the experience credentials of that associate, provided the associate meets the relevant criteria without exemption and a legally enforceable undertaking jointly executed by the Bidder and the associate — covering manufacture, supply, performance and all warranty obligations under this Enquiry — is furnished with the offer.	'Make in India' agreement; joint undertaking; associate's credentials

5.3 Financial Criteria

The financial thresholds below are referable to the Base Quantity of 72 craft under Scenario 1 at Section 3.3, that being the maximum quantity assured to MDL under the RFP. They are not raised on account of the Additional Quantity Option at Section 3.4, which is contingent, nor on account of the L2 tranche at Section 3.5, which is smaller. Where the Additional Quantity Option is exercised, MDL may require augmented financial standing and bank guarantee capacity at that stage, as provided at Section 3.4.9.

All figures relate to the Bidder as a single legal entity. The financials of holding, subsidiary, associate or group companies shall not be aggregated, save that the financial standing credentials of a Holding Company may be clubbed with those of one wholly-owned subsidiary Bidder, on production of legal documents establishing such ownership. Where the Bidder is a Joint Venture / Consortium, Section 5.5.7(b) applies.

Sl	Financial Criterion	Qualifying Threshold	Documentary Proof
(a)	Average Annual Turnover from shipbuilding / marine construction activity over the last three (03) audited financial years — FY 2022-23, FY 2023-24 and FY 2024-25.	**Not less than ₹81 crore**	Audited financial statements; turnover statement certified by a Chartered Accountant
(b)	Net Worth, computed as paid-up capital plus free reserves less accumulated losses, deferred expenditure and intangible assets.	**Positive in each of the last three audited financial years**	Net-worth certificate certified by a Chartered Accountant (Annexure B)
(c)	Solvency, certified by a scheduled commercial bank in the prescribed format, issued not earlier than six (06) months prior to the date of the offer.	**Valid Bank Solvency Certificate**	Bankers' Solvency Certificate in original
(d)	Sanctioned fund-based and non-fund-based credit limits, with confirmed headroom to issue the Advance, Performance and Warranty Bank Guarantees required under Section 4.	**Aggregate sanctioned limits not less than ₹100 crore, with bank confirmation of Bank Guarantee issuance capacity of not less than ₹50 crore**	Bank sanction letters; bank confirmation letter as to unutilised headroom
(e)	Credit rating. Where the Bidder holds a rating from a SEBI-registered or RBI-accredited agency, valid as on the date of the offer, the same shall not be below investment grade. An unrated Bidder shall furnish, in lieu, a confirmation from its bankers as to the conduct of its accounts and its capacity to issue bank guarantees of the value at Sl (d).	**Not below BBB- for long-term facilities, where rated; else bankers' confirmation**	Credit rating letter / rationale, or bankers' confirmation
(f)	The Bidder shall not be a wilful defaulter, shall not have any account classified as NPA, and shall not be subject to any pending or admitted proceeding under the Insolvency and Bankruptcy Code 2016,	**Nil adverse status**	Bank certificate; declaration (Annexure E-1)

	or under liquidation, winding-up or receivership.		
(g)	Value of similar shipbuilding contracts executed and completed in the last fifteen (15) years.	**One contract of not less than ₹60 crore, or three contracts each of not less than ₹35 crore**	Work orders; completion certificates

Note: *The above are minimum qualifying thresholds. Profitability, leverage and financial standing beyond these thresholds do not affect qualification but are assessed under the technical marking scheme at Section 10.3(g).*

5.4 Technical Criteria

Sl	Criterion	Documentary Proof Required
(a)	**PROVEN DESIGN CONFORMING TO THE REQUIREMENT OF THE INDIAN NAVY (ESSENTIAL).** The Bidder shall own, or hold enforceable rights to use and further develop, a proven design of a fast interceptor / high-speed patrol craft conforming to the requirement at Section 2, namely: (i) LOA within the band 13 m to 17 m, with displacement of the order of 18 t; (ii) demonstrated maximum speed of not less than 45 knots and sustained speed exceeding 35 knots, evidenced by recorded sea-trial data of a craft actually built to the offered design; (iii) endurance of not less than 200 nm with reserve, and draught below 1 m; (iv) twin inboard diesel propulsion with waterjet or ASD drive; and (v) structural provision, or a credible design route, for a stabilised 12.7 mm SRCG with EOFCS, with supporting weight, stability and recoil-loading analysis. The design shall be **proven** — that is, at least one craft built to the offered design (or to a directly traceable parent design) shall have been delivered, commissioned and be in active service with the Indian Navy, the Indian Coast Guard, a State Marine/Coastal Police force, a Central Armed Police Force, or a foreign Navy or Coast Guard. Paper designs, concept designs and designs not yet realised in a delivered craft shall not qualify. **Where the Bidder is a Joint Venture / Consortium, the design shall be held by a single named member identified in the Joint Venture / Consortium Agreement, which shall remain a member for the full duration of the engagement. This criterion shall not be satisfied by aggregation.** Alternatively, a Bidder may satisfy this criterion through a Technology Partner engaged in accordance with Section 5.6, in which case the design shall be held by the Technology Partner and the requirements of this criterion shall be met by it.	Design ownership / licence documents; General Arrangement; principal particulars; model-test or CFD report; recorded sea-trial speed data; class approval; delivery / in-service certificate from the end user (Annexure D)

(b)	Construction experience: the Bidder shall have designed, built, trialled and delivered not fewer than ten (10) craft of 12 m to 25 m LOA in the last fifteen (15) years, of which not fewer than five (05) shall have been delivered to the Indian Navy, Indian Coast Guard, Ministry of Defence, a Central Armed Police Force, a State Marine/Coastal Police force, or a foreign Navy or Coast Guard. A Bidder having no previous experience of having built such vessels may satisfy this criterion by engaging a Technology Partner in accordance with Section 5.6, which shall itself meet this criterion and shall depute a full-time team of experts to the Bidder's yard to support construction for a period of not less than one (01) year, or until delivery of the first vessel, whichever is later.	Work orders; delivery / acceptance certificates; end-user certificates; or any other document to prove construction (Annexure C). Where a Technology Partner is relied upon, the Technology Partner Agreement and the Technology Partner's own credentials.
(c)	Infrastructure and construction capacity. The Bidder shall have a covered workshop area of not less than 10,000 sq m, usable for construction, warehousing and stowage of finished vessels; and shall demonstrate an achieved or credibly achievable throughput of not fewer than eighteen (18) craft of the relevant size per annum, supported by parallel building berths, launching/slipway or travel-lift facility, and adequate waterfront for trials. Both thresholds relate to the Base Quantity of 72 craft. Capacity to absorb the Additional Quantity under Section 3.4 is separately assessed under the marking scheme and is not a qualifying threshold.	Yard layout with dimensioned covered area; berth/shed schedule; capacity computation; past peak-year delivery record (Annexure C)
(d)	Design and engineering capability: a dedicated in-house naval architecture and marine engineering team, with demonstrated capability in hull-form development, hydrostatics and stability, structural analysis to class rules, weight control and production design, using recognised design and analysis software. Alternatively, the Bidder may satisfy this criterion by a Memorandum of Understanding executed on stamp paper of appropriate value with a suitable Indian design house, in accordance with Section 5.6.4, engaging that design house to support the Bidder for the full duration of the engagement.	Manpower list with qualifications; software licences; sample design deliverables; or the executed Memorandum of Understanding with the Indian design house and that house's credentials
(e)	Quality and certification: valid ISO 9001:2015 certification; demonstrated experience of building under the survey of an IACS-member or NHQ-approved Classification Society (IRS/ABS/LRS/BV/DNV/RINA); qualified welding / laminating procedures and qualified operatives appropriate to the intended hull material. Where the Bidder is a Joint Venture / Consortium, these shall be held by the member that will actually perform the construction and shall not be satisfied by aggregation.	ISO certificate; class approval certificates; WPS/PQR and operator qualification records
(f)	Indigenous content: the Bidder shall confirm the ability to achieve and certify a minimum of 55% indigenous content on the offered design and build, computed in	IC computation and outline indigenisation plan; declaration (Annexure E-1)

	accordance with DAP-2020, and shall submit an outline indigenisation approach.	
(g)	Vendor base: established commercial relationships, or firm expressions of support, from OEMs of main engines, waterjets / ASD units and EOFCS / SRCG, including Buyer-nominated sources where applicable under the RFP.	OEM support letters / dealership or authorised-integrator letters
(h)	Through-life support capability: demonstrated ability to establish and man onsite maintenance facilities at multiple base ports, including island territories, and to sustain a contracted fleet availability of 90% over a five-year CMC period.	Existing service-network details; past AMC/CMC contracts and availability performance (Annexure C)
(j)	Delivery performance: the Bidder shall furnish details of liquidated damages levied, contracts terminated for default, and arbitration or litigation with Government customers in the last fifteen (15) years.	Disclosure statement (Annexure C); end-user performance certificates

Note: *Where the Bidder is a Joint Venture / Consortium, criteria (b), (c) and (h) may be met on an aggregate basis in accordance with Section 5.5.7(e). Criteria (a) and (e) shall not be met by aggregation.*

5.5 Joint Ventures and Consortia

5.5.1 A Bidder may be a single legal entity or a Joint Venture / Consortium of not more than three (03) members, constituted in accordance with this Section.

5.5.2 One member shall be designated as the Lead Member. The Lead Member shall be an Indian shipyard, shall hold a participating interest of not less than 51%, and shall be authorised by an irrevocable Power of Attorney executed by all members to submit the offer, to receive documentation under the Non-Disclosure Agreement, to conduct correspondence and negotiation, and to execute the Pre-Bid Agreement on behalf of all members.

5.5.3 All members shall be jointly and severally liable to MDL for the performance of the whole of the scope at Section 3, notwithstanding the internal allocation of work or of participating interest between them. This provision is not open to qualification, and any offer that seeks to limit a member's liability to its own scope shall be treated as non-responsive.

5.5.4 A binding Joint Venture / Consortium Agreement in the pro-forma at Annexure H, executed on stamp paper of appropriate value by all members and supported by board resolutions, shall be submitted with Part I of the offer. The Agreement shall record the members, their participating interests, the allocation of scope between them, the designation of the Lead Member, and the joint and several liability at 5.5.3, and shall remain in force until the expiry of all obligations under the engagement.

5.5.5 The composition of a Joint Venture / Consortium shall not be altered after submission of the offer, and no member shall withdraw, without the prior written consent of MDL. MDL may withhold consent without assigning reasons, and may treat an unapproved alteration or withdrawal as a withdrawal of the offer attracting the consequences at Section 8.3.5.

5.5.6 No entity shall be a member of more than one Joint Venture / Consortium responding to this Enquiry, nor be simultaneously a member of a Joint Venture / Consortium and a Bidder in its own right.

5.5.7 Compliance with the qualifying criteria shall be assessed as follows:

(a) Statutory and general criteria at Section 5.2 — every member shall comply independently. There shall be no aggregation.

(b) Financial criteria at Section 5.3 — the Lead Member shall meet not less than 60% of each criterion independently, each other member not less than 20%, and the members in aggregate not less than 100%.

(c) Proven design at Section 5.4(a) — shall be held by a single named member as provided in that criterion. There shall be no aggregation.

(d) Quality and certification at Section 5.4(e) — shall be held by the member that will actually perform the construction. There shall be no aggregation.

(e) Construction experience, capacity and through-life support at Sections 5.4(b), (c) and (h) — may be met on an aggregate basis across the members, provided the Lead Member meets not less than 50% of each criterion independently.

5.5.8 A foreign entity may participate only as a design or technology member of a Joint Venture / Consortium led by an Indian shipyard, shall not be the Lead Member, and shall hold a participating interest not exceeding 26%. Any such participation shall be structured so as not to prejudice the Buy (Indian-IDDM) categorisation of MDL's bid or the achievement of the minimum 55% indigenous content.

5.5.9 Every member shall furnish the declarations at Annexure E-1 separately, shall sign the Integrity Pact, and shall confirm that it is not debarred by MDL or by any other authority. Bidders are put on notice that the debarment of a Joint Venture / Consortium extends to all its members, whose names shall be specified in any order of debarment.

5.5.10 The Earnest Money Deposit shall be furnished in the name of the Joint Venture / Consortium, or by the Lead Member expressly on its behalf. The bank guarantees required under Section 4 shall be furnished by the Lead Member or jointly by the members, without prejudice to MDL's recourse against every member jointly and severally.

5.5.11 The Price Bid at Annexure F shall be submitted as a single consolidated offer signed by the Lead Member, and shall be binding on all members. Member-wise or apportioned pricing shall not be accepted.

5.5.12 Nothing in this Section obliges MDL to accept an offer from a Joint Venture / Consortium, and MDL may decline any proposed constitution that in its assessment does not secure clear responsibility for the whole of the scope.

5.6 Technology Partner and Design House Support

5.6.1 A Bidder may rely on a Technology Partner to satisfy the criteria at Sections 5.4(a) and 5.4(b), and on an Indian design house to satisfy the criterion at Section 5.4(d), on the terms of this Section. A Technology Partner is not a member of a Joint Venture / Consortium and does not bid; the Bidder remains solely responsible to MDL for the whole of the scope.

5.6.2 The Technology Partner shall itself meet, without exemption and in its own right, every requirement of the criterion for which it is relied upon — that is, it shall hold the proven design conforming to Section 5.4(a), and shall satisfy the construction experience at Section 5.4(b). Its credentials shall be evidenced in the same manner and to the same standard as are required of a Bidder, and shall be submitted at Annexures C and D in the Technology Partner's name.

5.6.3 The Bidder shall submit with Part I of its offer a Technology Partner Agreement, executed on stamp paper of appropriate value and supported by board resolutions of both parties, which shall provide for:

- deputation by the Technology Partner of a full-time team of experts to the Bidder's yard to support construction for a period of not less than one (01) year, or until delivery of the first vessel, whichever is later, with the composition, qualifications and disciplines of that team specified in the Agreement;

- the grant to the Bidder of all rights in the offered design necessary for detailed design development, production in India, and the onward transfer of the common basic design to L2 as required of the lead design yard, with title and intellectual property vesting in the Indian Navy;
- a joint and enforceable undertaking by the Bidder and the Technology Partner as to manufacture, supply, performance and all warranty obligations arising under the engagement;
- subsistence of the Agreement for the full contract, warranty, CMC and product-support period, and a bar on its termination or material variation without MDL's prior written consent; and
- inclusion of all fees, charges and royalties payable to the Technology Partner within the price quoted at Annexure F, with no separate or additional claim on MDL.

5.6.4 Where the Bidder relies on an Indian design house under Section 5.4(d), the Memorandum of Understanding shall be executed on stamp paper of appropriate value, shall name the design house and record its credentials, shall specify the design services to be rendered and the personnel to be committed, shall subsist for the full duration of the engagement, and shall not be terminated or materially varied without MDL's prior written consent. The design house shall hold demonstrated capability in the disciplines listed at Section 5.4(d).

5.6.5 Where the Bidder is new and relies on a Technology Partner, the workforce requirement at Section 5.6.3 shall be met by personnel of the Technology Partner deputed to the Bidder's yard for a period extending until delivery of the first vessel.

5.6.6 The Bidder shall submit, in Part I of its offer, a knowledge-transfer and manning plan setting out how the capability supplied by the Technology Partner will be absorbed by the Bidder's own workforce before the Technology Partner's team withdraws, and how construction of the balance craft will be sustained thereafter.

5.6.7 Reliance on a Technology Partner or design house shall not prejudice the Buy (Indian-IDDM) categorisation of MDL's bid or the achievement of the minimum 55% indigenous content. Where the Technology Partner or design house is a foreign entity, Rule 144(xi) of the General Financial Rules 2017 shall apply to it, and the Bidder shall establish that the arrangement is structured consistently with Section 6.2.

5.6.8 A Technology Partner or design house shall not simultaneously act in that capacity for more than one Bidder responding to this Enquiry, and shall confirm the same in writing. MDL may reject all offers relying on a Technology Partner or design house found to be in breach of this provision.

5.6.9 Reliance on a Technology Partner does not relieve the Bidder of any qualifying criterion other than those at Sections 5.4(a) and 5.4(b), and reliance on a design house does not relieve the Bidder of any criterion other than that at Section 5.4(d). In particular, the statutory and general criteria at Section 5.2, the financial criteria at Section 5.3, and the infrastructure, quality, indigenous content, vendor base and through-life support criteria at Sections 5.4(c), (e), (f), (g) and (h) shall in every case be met by the Bidder itself.

5.6.10 A Bidder relying on a Technology Partner is assessed under the technical marking scheme at Section 10.3 on the credentials so relied upon, but MDL may have regard, in awarding marks under parameters (b), (c) and (d), to the fact that the capability is supplied rather than held, and to the credibility of the knowledge-transfer and manning plan at Section 5.6.6.

6. SUBSTANTIATION OF THE PROVEN DESIGN

6.1 The requirement at Section 5.4(a) is the single most important qualifying criterion under this Enquiry, as it directly determines MDL's technical compliance to the RFP and its standing as lead design yard. Bidders shall complete the Proven Design Particulars Sheet at Annexure D in full.

6.2 Where the offered design originates with a foreign design house, or is held by a foreign Technology Partner under Section 5.6, the Bidder shall additionally establish that:

- the design rights held are sufficient to permit detailed design development, production in India, and the onward transfer of the common basic design to L2 as required of the lead yard, with title and intellectual property vesting in the Indian Navy;
- the arrangement does not prejudice the Buy (Indian-IDDM) categorisation of MDL's bid, and the minimum 55% indigenous content remains achievable notwithstanding the foreign design origin; and
- the design licence or transfer-of-design agreement is on terms that survive for the full contract, warranty, CMC and product-support period, and that all licence fees and royalties are included in the price quoted at Annexure F.

6.3 MDL draws attention to the fact that a foreign-origin design produced domestically may nonetheless fail IDDM eligibility if the design lineage and IP position are not correctly structured. Bidders shall address this point expressly.

6.4 MDL reserves the right to depute a technical team to inspect the Bidder's facility — and, in the case of a Joint Venture / Consortium, the facility of any member — to witness a craft built to the offered design, and to seek independent verification of trial data, at any stage prior to selection.

7. RELEASE OF TECHNICAL DOCUMENTATION — NON-DISCLOSURE AGREEMENT

7.1 The complete technical documentation of the platform — including the full technical specification, General Guidance & Specification, Single Sheet Specification, appendices, annexures, standard conditions of contract, payment and delivery schedules, and all associated drawings and data forming part of the MoD RFP — shall be shared with a Bidder ONLY against a Non-Disclosure Agreement executed with MDL in MDL's prescribed format.

7.1.1 The sequence is as follows. A prospective Bidder writes to the Point of Contact requesting the Non-Disclosure Agreement, stating its name, constitution and authorised signatory. MDL issues the NDA in its prescribed format. The Bidder returns the NDA duly executed. MDL releases the complete documentation within one working day of receiving the executed NDA. Requests shall be made not later than 19 August 2026; MDL is under no obligation to entertain a request made thereafter, and a Bidder making a late request bears the risk of being unable to prepare its offer within the time remaining.

7.1.2 Execution of the NDA and receipt of the documentation do not constitute qualification. Qualification against the criteria at Section 5 is assessed only on the offer submitted under Section 8, and MDL may release documentation to a party that subsequently proves not to qualify.

7.2 The NDA shall be executed on stamp paper of appropriate value by a duly authorised signatory, supported by a board resolution or power of attorney, and shall be delivered to MDL in original. Where the Bidder is a Joint Venture / Consortium, the NDA shall be executed by every member and shall bind each of them severally.

7.3 The NDA shall, at minimum, provide for: perpetual confidentiality of MDL and MoD information; use of the information solely for the purpose of responding to this Enquiry; restriction of access to named personnel on a need-to-know basis; prohibition on onward disclosure to any third party, including affiliates and foreign design partners, without MDL's prior written consent; return or certified destruction of all material upon conclusion of the process or upon MDL's demand; and MDL's entitlement to injunctive relief and damages for breach.

7.4 Execution of the NDA confers no right of selection, creates no obligation on MDL to shortlist or contract with the Bidder, and does not entitle the Bidder to any cost, expense or compensation. A party that executes the NDA is under no obligation to submit an offer; a party that does not execute the NDA cannot submit a responsive offer, the Price Bid being incapable of preparation without the documentation.

7.5 The documentation released under the NDA is the property of the Ministry of Defence and is subject to the security and confidentiality provisions of the RFP. Any breach shall be reported by MDL to the Ministry of Defence and may attract action including debarment.

8. ENQUIRY PROCESS AND SUBMISSION REQUIREMENTS

8.1 Single-Stage, Two-Part Process

This Enquiry is conducted as a single-stage process. There is no separate pre-qualification submission. A Bidder executes the Non-Disclosure Agreement under Section 7, receives the complete RFP documentation, and submits one offer comprising Part I and Part II by the closing date. Qualification, technical marking and price evaluation are all conducted on that single submission, in the sequence below.

Step	Description	Requirement
Step 1	NDA and release of documentation	On written request, MDL issues its NDA. On receipt of the executed NDA, MDL releases the complete technical documentation, the technical questionnaire and the Price Bid format within one working day. Requests not later than 19 August 2026.
Step 2	Pre-bid meeting	Convened 20 August 2026. Queries to be submitted in writing in advance. Replies and any corrigendum issued by 21 August 2026 and published on the portals named in the Notice.
Step 3	Submission of the offer	By 26 August 2026, 1500 hrs, in both modes: password-protected files by e-mail, and a physical sealed cover. Part I carries the qualification documents and the EMD; Part II carries the Schedule of Prices. The Part II password is withheld.
Step 4	Opening and qualification	Part I passwords furnished on MDL's call and Part I opened 26 August 2026, 1600 hrs. Each Bidder screened against Sections 5.2, 5.3, 5.4 and 5.5 on a pass/fail basis. A Bidder failing any criterion is non-responsive and its Part II is not opened.
Step 5	Technical marking, presentations and inspection	Part I of qualifying Bidders marked under Section 10.3. Technical presentations and facility inspection, where convened, between 27 and 31 August 2026. Minimum technical score 70.
Step 6	Price opening and selection	Technically qualified Bidders notified 31 August 2026 and called upon to furnish the Part II password in two segments under Section 8.5. Part II opened 01 September 2026, 1500 hrs. Composite QCBS score computed, H1 declared, and the Pre-Bid Agreement executed by 04 September 2026.

8.2 Composition of the Offer

(a) Part I — Technical Bid, comprising: Annexures A, B, C, D, E-1 and, where applicable, E-2 and H, with all supporting documents establishing compliance with Section 5; the Earnest Money Deposit instrument or proof of exemption; the completed technical questionnaire; the design and build proposal; the ramp plan for the Additional Quantity; the approach to building to a third-party design in the L2 Scenario; the knowledge-transfer and manning plan where a Technology Partner is relied upon; the delivery plan against the RFP schedule; the indigenisation plan; the quality plan; the CMC and product-support plan; and the Statement of Deviations. NO PRICE, RATE OR COST SHALL APPEAR IN PART I.

(b) Part II — Price Bid, comprising Annexure F Parts A, B and C duly completed, signed and stamped on every page.

(c) Both Parts shall be submitted in the dual mode prescribed at Section 8.5 — by e-mail as separate password-protected files, and in physical sealed cover. Part II shall be opened only in respect of Bidders qualifying and meeting the minimum technical score on Part I.

(d) The following shall additionally reach the General Manager (BD&C), Mazagon Dock Shipbuilders Limited, Dockyard Road, Mumbai – 400 010 in original, by 1500 hrs on 28 August 2026: the Bank Solvency Certificate; the Joint Venture / Consortium Agreement and Power of Attorney, where applicable; the Technology Partner Agreement or design house Memorandum of Understanding, where relied upon; and any Earnest Money Deposit instrument furnished otherwise than by electronic transfer. Legible copies of each shall in every case be included within Part I in both modes by the closing date; the originals are for verification and their late receipt shall not by itself render the offer non-responsive, provided the copies so submitted are complete.

8.3 General Submission Conditions

8.3.1 All pages shall be serially numbered, indexed, and signed and stamped by the authorised signatory. Documents in a language other than English or Hindi shall be accompanied by a certified English translation.

8.3.2 Offers received after the stated deadline, or which are incomplete, unsigned, conditional, or which contain price information in Part I, are liable to be rejected without reference to the Bidder.

8.3.3 Corrections and overwriting shall be avoided; where unavoidable, they shall be attested in full by the authorised signatory. Erasures or use of correcting fluid shall render the entry void.

8.3.4 No Bidder shall submit more than one offer, whether directly, through an affiliate, or as a member of a Joint Venture / Consortium. Submission of more than one offer shall render all such offers liable to rejection.

8.3.5 Bidders shall not, after submission, seek to vary or withdraw their offer during the bid validity period. Withdrawal or variation during validity, failure to furnish a working password when called for under Section 8.5, failure to execute the Pre-Bid Agreement upon selection, failure to furnish the required bank guarantees, or the submission of false or misleading information, shall attract forfeiture of the Earnest Money Deposit and the consequences set out at Annexure E-2 in the case of an exempted Bidder, in each case without prejudice to MDL's other rights.

8.3.6 Queries on this Enquiry shall be submitted in writing to the Point of Contact by 18 August 2026, so as to be addressed at the pre-bid meeting on 20 August 2026. Clarifications and corrigenda issued by MDL shall be published on the portals named in the Notice and shall form an integral part of this Enquiry. Given the timeline, MDL may decline to entertain a query received after that date.

8.3.7 Bidders are put on notice that the closing date is governed by the date on which MDL's own bid falls due to the Ministry of Defence. Requests for extension are unlikely to be granted, and a Bidder shall not assume any extension. Where the Ministry of Defence amends the bid-submission date under the RFP, MDL may by corrigendum revise the dates at Section 11 correspondingly.

8.4 Earnest Money Deposit

8.4.1 Every Bidder shall furnish an Earnest Money Deposit of ₹6,00,000 (Rupees Six Lakh only) within Part I of its offer. An offer unaccompanied by the Earnest Money Deposit, or by valid documentary proof of exemption, shall be rejected.

8.4.2 The Earnest Money Deposit shall be furnished by NEFT / RTGS, Demand Draft, Pay Order, Bank Guarantee, Insurance Surety Bond or e-Bank Guarantee in favour of Mazagon Dock Shipbuilders Limited, Mumbai, drawn on a bank on MDL's approved list published on the MDL website. Where furnished by Bank Guarantee, it shall remain valid throughout the bid validity period and any extension of it. Where furnished by NEFT or RTGS, proof of remittance shall be included in Part I in both modes; where furnished by any physical instrument, the instrument shall be placed in the physical sealed cover and a scanned copy included in the e-mailed Part I.

8.4.3 Exemption from the Earnest Money Deposit is admissible, on submission of valid documentary proof within Part I of the offer, to: Central and State Government departments and Public Sector Undertakings; firms registered with MDL for the items or services offered; Micro and Small Enterprises validated through Udyam registration; firms registered with NSIC under its Single Point Registration Scheme for the items or services offered; vendors registered with other Defence Public Sector Undertakings for the items or services offered; vendors holding Green Channel status issued by the Ministry of Defence; and start-ups recognised by the Department for Promotion of Industry and Internal Trade. Firms in the process of obtaining any such registration are not eligible for exemption. An exempted Bidder shall submit the Bid Security Declaration at Annexure E-2 in lieu.

8.4.4 The Earnest Money Deposit shall be refunded without interest — to technically rejected Bidders within fifteen days of approval of Price Bid opening, and to remaining unsuccessful Bidders within thirty days of execution of the Pre-Bid Agreement with the selected Bidder. In the event of cancellation of this Enquiry, it shall be refunded to all Bidders. The Earnest Money Deposit of the selected Bidder may be adjusted against the security to be furnished under the Pre-Bid Agreement.

8.4.5 Where the Bidder is a Joint Venture / Consortium, the Earnest Money Deposit shall be furnished in the name of the Joint Venture / Consortium or by the Lead Member expressly on its behalf, and exemption shall be admissible only if every member independently falls within an exempted category.

8.5 Mode of Submission, Password Protection and Release of the Price Bid Password

8.5.1 Dual mode. Every offer shall be submitted in both of the following modes, and by the closing date and time at Section 11. An offer submitted in only one mode is liable to be rejected.

(a) By e-mail — as password-protected files to the designated e-mail address stated on the cover page of this Enquiry. E-mail sent to any other address, or to any individual officer, shall not be taken on record.

(b) In physical sealed cover — delivered by hand or by courier to the General Manager (Business Development & Contracts), Mazagon Dock Shipbuilders Limited, Dockyard Road, Mumbai – 400 010.

8.5.2 The e-mailed submission shall comprise two separate password-protected files, being Part I and Part II. Each shall be a single compressed archive protected by a password, named as follows, in which <BIDDER> is the Bidder's short name in capitals without spaces:

(a) PBE-FICI-PART-I-TECHNICAL-<BIDDER>

(b) PBE-FICI-PART-II-PRICE-<BIDDER>

8.5.3 Where the files exceed the size accepted by MDL's mail server, they may be split into sequentially numbered volumes, each separately password-protected with the same password, and sent in successive e-mails despatched before the closing time. The Bidder bears the risk of non-delivery and shall satisfy itself that a delivery confirmation has been received. Links to external file-sharing or cloud services shall not be used and shall be disregarded.

8.5.4 The physical sealed cover shall contain hard copies of Part I and Part II in two separate inner sealed envelopes, each superscribed with the Enquiry number, the Bidder's name and the words "PART I — TECHNICAL BID" or "PART II — PRICE BID — NOT TO BE OPENED WITH PART I" as the case may be, together with the documents required in original under Section 8.2(d). The outer cover shall be superscribed "OFFER AGAINST PRE-BID ENQUIRY No. MDL/BD&C/FIC-I/PBE/2026/____ — EXECUTION PARTNER FOR FIC-I — NOT TO BE OPENED BEFORE 26 AUGUST 2026, 1600 HRS".

8.5.5 Offer of record. The e-mailed password-protected files constitute the offer of record, and the time of receipt of the e-mail at the designated address governs whether the offer is within time. The physical sealed cover carries the documents required in original and serves as confirmation. In the event of any discrepancy between the two, the e-mailed files shall prevail, save in respect of documents required in original, where the original prevails.

8.5.6 Passwords are not to be sent with the offer. A Bidder who discloses the Part II password at the time of submission, or at any time before it is called for under Section 8.5.9, shall have its offer rejected and its Earnest Money Deposit forfeited, the secrecy of the Price Bid having been compromised.

8.5.7 Password composition. Each password shall be not less than twelve characters, shall contain at least one numeral and one letter, and shall not contain spaces. The Part I password and the Part II password shall be different. The Part II password shall be capable of division into two segments of not less than six characters each, and the Bidder shall record at Annexure A the point of division it will use.

8.5.8 Part I password. On the date and at the time appointed for opening of Technical Bids, MDL shall call for the Part I password by e-mail. The Bidder shall furnish it by return e-mail, in a single message, within one hour of MDL's call. A Bidder failing to furnish a working Part I password within that period, or within such extension as MDL may allow, shall have its offer treated as not submitted, and its Earnest Money Deposit shall be liable to forfeiture.

8.5.9 Part II password — release in two segments. The Part II password shall be called for only from Bidders who have qualified against Section 5 and have secured the minimum technical score of 70 under Section 10.3. MDL shall notify each such Bidder in writing, and shall in that notification name two officers of MDL (the "Nominated Officers") and state their individual e-mail addresses. The Bidder shall thereupon, within the period stated in the notification:

(a) e-mail the first segment of the Part II password to Nominated Officer I, at that officer's address only; and

(b) e-mail the second segment of the Part II password to Nominated Officer II, at that officer's address only,

in each case marking no other recipient, and in each case identifying the segment as the first or the second but not disclosing the other segment. A Bidder who sends both segments to either officer, or who copies either message to any other person, shall be called upon to explain, and MDL may in its discretion reject the offer.

8.5.10 Neither Nominated Officer shall disclose the segment held by him or her save in the presence of the other and of the committee constituted to open the Price Bids. The two segments shall be combined only at the appointed time for opening of Part II, in the presence of that committee, and the fact of combination and the opening shall be minuted.

8.5.11 Where a password furnished under Section 8.5.8 or 8.5.9 does not open the file, MDL shall so inform the Bidder and shall allow one opportunity, of not more than two hours, to furnish the correct password by the same route. Failure to do so within that period shall entitle MDL to treat the offer as withdrawn, with the consequences at Section 8.3.5.

8.5.12 A Bidder that does not qualify, or that does not meet the minimum technical score, shall not be called upon to furnish the Part II password. Its Part II file shall remain unopened, its physical Part II envelope shall remain sealed, and both shall be retained on record or returned unopened at MDL's discretion.

8.5.13 MDL shall not be responsible for any failure or delay of e-mail transmission, for any file that cannot be opened by reason of corruption or of the software used to create it, or for any offer that does not reach the designated address by the closing time. Bidders are advised to submit well in advance of the closing time and to use widely supported archive formats.

9. COMMERCIAL TERMS AND BASIS OF QUOTATION

9.1 Prices shall be quoted in Indian Rupees only, in the format at Annexure F, and shall be firm and fixed for the entire contract period. No escalation on account of exchange-rate variation, statutory variation, input-cost movement or any other ground shall be admissible, save to the extent that a corresponding variation is admitted to MDL by the Buyer under the MoD contract and is passed through.

9.2 Quoted prices shall be on a DDP basis at each of the designated naval stations, including island territories, and shall be inclusive of all costs of design, licence fees and royalties, materials, equipment, construction, outfitting, trials, class certification, transportation, insurance, handling, statutory clearances, documentation, training, warranty and demobilisation. Goods and Services Tax shall be shown separately and shall not be loaded into the basic price.

9.3 Annexure F is in three parts, corresponding to the award scenarios at Section 3.3. Part A covers Scenario 1, Base Quantity of 72 craft, and the whole of the non-recurring scope. Part B covers the Additional Quantity of up to 48 craft under Section 3.4, at the same unit rates as Part A, with the non-recurring items at Section 3.4.5 entered as NIL. Part C covers Scenario 2, the L2 tranche of 48 craft built to the L1 bidder's common basic design under Section 3.5. All three Parts shall be completed; an offer omitting any Part is non-responsive.

9.3.1 A Part B quoting any rate higher than the corresponding Part A rate, or re-charging any non-recurring item, shall render the offer non-responsive. In Part C, the construction unit rate shall not exceed the corresponding Part A rate by more than 15%, that margin being allowed on account of the lower series volume and the adaptation to the L1 design; a Part C exceeding that margin shall render the offer non-responsive.

9.4 Payment to the Execution Partner shall mirror the seven-stage payment structure of the MoD contract, and shall in every case be conditional upon and subsequent to receipt of the corresponding payment by MDL from the Buyer. The Bidder shall furnish Advance, Performance and Warranty Bank Guarantees of matching value and tenor.

9.5 The prices discovered under this Enquiry shall form the basis of MDL's bid to the Ministry of Defence. The Bidder shall keep its prices open for downward negotiation, and undertakes to pass on to MDL, on a proportionate basis, any price reduction that MDL is required to concede in the course of negotiation with the Buyer, including any reduction arising from the L1 price-negotiation and pro-rata reduction mechanism of the RFP.

9.6 Bidders shall not qualify their offer with counter-conditions, deviations or assumptions. Any deviation proposed shall be listed separately in a Statement of Deviations in Part I; deviations touching the back-to-back terms at Section 4 or the commercial terms at this Section 9 may render the offer non-responsive.

9.7 MDL may seek written clarification on any element of the Price Bid, and may seek a cost break-up in support of any quoted rate. Discrepancies shall be resolved as follows, and the corrected figures shall be binding on the Bidder: where there is a discrepancy between a unit price and the total obtained by multiplying it by the quantity, the unit price shall prevail and the total shall be corrected; where there is an error in a total corresponding to the addition or subtraction of sub-totals, the sub-totals shall prevail and the total shall be corrected; and where there is a discrepancy between words and figures, the amount in words shall prevail.

9.8 Bid validity shall be 270 days from the date of opening of Technical Bids. MDL may seek extension of validity so as to remain co-terminus with the validity of MDL's bid to the Ministry of Defence; a Bidder declining such extension shall be excluded from further consideration without any claim.

10. EVALUATION METHODOLOGY — QUALITY AND COST BASED SELECTION (QCBS)

10.1 Application

Selection of the Execution Partner shall be made on the Quality and Cost Based Selection methodology, with a weightage of 70% to the Technical Bid and 30% to the Price Bid. Both Parts are submitted together, but are dealt with in sequence: only Bidders qualifying against the criteria at Section 5 shall have their Technical Bids marked, and only Bidders securing the minimum technical score of 70 shall have their Price Bids opened. The Price Bid of a Bidder that does not qualify, or does not reach the minimum technical score, shall remain unopened.

10.2 Composite Scoring Formula

Technical Score (St) = 70 × (Ti ÷ Tmax)

where Ti is the raw technical score of the Bidder under evaluation and Tmax is the highest raw technical score among all technically qualified Bidders.

Financial Score (Sf) = 30 × (Fmin ÷ Fi)

where Fi is the evaluated price of the Bidder under evaluation and Fmin is the lowest evaluated price among all technically qualified Bidders.

Composite Score (S) = St + Sf

The Bidder securing the highest Composite Score shall be ranked H1 and shall be invited to negotiate and execute the Pre-Bid Agreement. In the event of a tie, the Bidder with the higher technical score shall prevail; if the tie persists, the Bidder with the higher average annual turnover shall prevail.

The evaluated price (Fi) shall be the total of Annexure F Part A — Scenario 1, Base Quantity of 72 craft — comprising design, construction, DDP delivery, spares, documentation and training, warranty, the five-year CMC and the product support package, reduced to a Net Present Value using a discount rate of 8 % per annum, and exclusive of GST. Parts B and C are not separately evaluated: Part B rates are required to be identical to Part A, and Part C is constrained by the margin at Section 9.3.1. A Part B or Part C departing from those requirements renders the offer non-responsive rather than affecting the evaluated price.

10.3 Technical Marking Scheme (Raw Marks — Total 100)

Sl	Evaluation Parameter	Max Marks	Basis of Assessment
(a)	Proven design conforming to the requirement of the Indian Navy — degree of conformity to the parameters at Section 2, maturity of the design, quality of substantiating trial and model-test data, and the strength of the design rights held.	**25**	Annexure D; design package; trial records; class approval
(b)	Past construction and delivery experience of similar craft — number delivered, closeness to the FIC-I size and speed band, and proportion delivered to defence / paramilitary end users.	**20**	Annexure C; work orders; end-user certificates

(c)	Yard infrastructure and demonstrated annual build capacity, assessed against the requirement to sustain the RFP delivery rate including 30 craft by To + 18 months; and the incremental capacity, ramp lead time and credibility of the ramp plan offered against the Additional Quantity under Section 3.4.	**20**	Yard layout; capacity computation; facility inspection by MDL
(d)	In-house design and engineering capability, including strength of the naval architecture team and demonstrated class-approval track record.	**10**	Manpower and software details; sample deliverables
(e)	Quality management, classification society experience, and qualified welding / laminating processes and operatives.	**10**	ISO and class certificates; WPS/PQR records
(f)	Through-life support — existing service network, capability to establish manned facilities at 17 naval stations including island territories, and past record of achieving contracted availability.	**10**	Service network details; past CMC/AMC performance
(g)	Financial robustness beyond the qualifying threshold — turnover headroom, net worth, profitability record, leverage, credit rating and confirmed bank guarantee capacity relative to the programme's advance-payment structure.	**5**	Annexure B; bank confirmations; credit rating
Total		**100**	**Minimum qualifying score: 70**

Note: *A Bidder scoring zero on parameter (a) shall be treated as technically non-responsive irrespective of the aggregate score, the proven design being an essential requirement. The Price Bid of a technically non-responsive Bidder shall not be opened.*

11. SCHEDULE OF THE ENQUIRY

The dates below are firm. The whole of this Enquiry is timed to MDL's bid-submission date of 08 September 2026 under the MoD RFP, and there is no margin within the schedule for extension.

Activity	Date
Issue and publication of this Pre-Bid Enquiry	12 August 2026 (Wednesday)
Requests for the Non-Disclosure Agreement — open from	12 August 2026
Last date for seeking clarifications on this Enquiry	18 August 2026
Last date for requesting the NDA and RFP documentation	**19 August 2026 (Wednesday)**
Pre-bid meeting	20 August 2026, 1100 hrs
Issue of replies to pre-bid queries and corrigendum, if any	21 August 2026
LAST DATE FOR SUBMISSION OF OFFER (Part I and Part II)	**26 August 2026, 1500 hrs**
Call for Part I passwords and opening of Part I — Technical Bids	26 August 2026, 1600 hrs
Receipt of documents required in original	28 August 2026, 1500 hrs
Qualification screening and technical evaluation	27 to 31 August 2026
Technical presentations and facility inspection, if convened	27 to 31 August 2026
Notification of technically qualified Bidders and call for the Part II password	31 August 2026

Furnishing of Part II password in two segments to the Nominated Officers	**01 September 2026, by 1200 hrs**
Opening of Part II — Price Bids of technically qualified Bidders	01 September 2026, 1500 hrs
Declaration of H1	02 September 2026
Execution of the Pre-Bid Agreement with the selected Bidder	**04 September 2026**
Submission of MDL's bid to the Ministry of Defence	**08 September 2026**

Where the Ministry of Defence amends the bid-submission date under the RFP, MDL may revise the above dates correspondingly by corrigendum published on the portals named in the Notice. Save in that event, Bidders shall not assume any extension.

12. GENERAL CONDITIONS

12.1 This Pre-Bid Enquiry is issued for the purpose of selecting an execution partner and discovering a firm back-to-back price. It does not constitute an order, a letter of intent, an agreement, or any representation or commitment by MDL, and creates no legal relationship between MDL and any Bidder until execution of the Pre-Bid Agreement.

12.2 MDL reserves the right, at its sole discretion and without assigning any reason, to accept or reject any or all offers in whole or in part, to amend, extend, suspend, withdraw or annul this Enquiry at any stage, to modify the qualifying criteria or the evaluation methodology by corrigendum, and to vary the scope of the proposed engagement.

12.3 MDL further reserves the right to select more than one Execution Partner and to apportion the scope between them, or to select none, having regard to the delivery rate required under the RFP and the capacity assessed at each facility. This right extends in particular to the Additional Quantity under Section 3.4, which MDL may allocate in whole or in part to a partner other than the Execution Partner selected for the Base Quantity.

12.4 All costs and expenses incurred by a Bidder in preparing and submitting its offer, in executing the NDA, in attending meetings or presentations, or in facilitating facility inspections, shall be borne wholly by the Bidder. MDL shall bear no liability in this regard.

12.5 Any engagement arising under this Enquiry is contingent upon award of the MoD contract to MDL, and its scope depends upon which of the scenarios at Section 3.3 arises. If MDL is not awarded any tranche, or if the procurement is foreclosed, cancelled or retendered, the selection and the Pre-Bid Agreement shall stand cancelled without any liability, claim or compensation on either side. If MDL is awarded a tranche smaller than the Base Quantity, the engagement shall be confined to that tranche and the Execution Partner shall have no claim in respect of the balance.

12.6 MDL may seek clarifications, additional documents or independent verification from a Bidder at any stage, and may verify credentials directly with the issuing authority or end user. Submission of false, misleading or fabricated information shall result in summary rejection, forfeiture of the Earnest Money Deposit, and may attract further action including debarment.

12.7 Canvassing in any form, or any attempt to influence the evaluation, shall render the offer liable to rejection. Bidders shall execute MDL's Integrity Pact and shall comply with it in letter and spirit. Where the Bidder is a partnership or a Joint Venture / Consortium, the Integrity Pact shall be signed by every partner or member.

12.8 A Bidder shall not have a conflict of interest with any other Bidder. A Bidder may be considered to have such a conflict where two or more Bidders have controlling partners in common; or where a Bidder receives or has received any direct or indirect subsidy or financial stake from another Bidder; or where two or more Bidders share the same legal representative or agent for the purposes of this Enquiry. A Bidder found to have a conflict of interest shall be disqualified. Bidders shall additionally disclose any relationship with any other prospective bidder for the same MoD RFP, and shall notify MDL immediately of any change in the disclosed position.

12.9 The relaxation in prior turnover and prior experience otherwise available to recognised start-ups is not applied to this Enquiry, the work being of a critical nature.

12.10 All information furnished by MDL under this Enquiry or under the NDA, and all information furnished by the Bidder, shall be held in confidence by the receiving party.

12.11 This Enquiry and the process hereunder shall be governed by the laws of India. Any dispute shall be subject to the exclusive jurisdiction of the courts at Mumbai, without prejudice to the arbitration provisions to be incorporated in the Pre-Bid Agreement.

ANNEXURE A

Form of Offer and Bidder Profile

(Part I — on the Bidder's letterhead. Where the Bidder is a Joint Venture / Consortium, a separate profile is to be furnished for each member and this Form signed by the Lead Member under the Power of Attorney at Annexure H.)

To,
General Manager (Business Development & Contracts)
Mazagon Dock Shipbuilders Limited, Dockyard Road, Mumbai – 400 010

Subject: Offer against Pre-Bid Enquiry No. MDL/BD&C/FIC-I/PBE/2026/________ for selection as Execution Partner on a back-to-back basis for 120 x Fast Interceptor Craft (Indigenous)

Sir/Madam,

1. With reference to the above Pre-Bid Enquiry, we submit our offer and confirm our interest in being considered for selection as MDL's Execution Partner for the subject programme.

2. We confirm that we have read and understood the Enquiry in its entirety, including the qualifying criteria at Section 5, the provisions as to Joint Ventures and Consortia at Section 5.5, the back-to-back flow-down at Section 4, the NDA requirement at Section 7, the commercial terms at Section 9 and the QCBS methodology at Section 10, and that we accept the same without reservation or counter-condition.

3. We confirm that the information furnished in this offer and its annexures is true, complete and correct, and we accept that any misrepresentation shall render our offer liable to summary rejection and the Earnest Money Deposit to forfeiture.

4. We confirm that our offer shall remain valid for 270 days from the date of opening of Technical Bids, and that we shall extend such validity if so required by MDL.

5. We confirm our willingness to execute MDL's Non-Disclosure Agreement, Pre-Bid Agreement and Integrity Pact in the formats prescribed by MDL.

6. We enclose the Earnest Money Deposit of ₹6,00,000 by way of _______________________ / documentary proof of exemption in the category of _______________________.

7. We confirm that we executed MDL's Non-Disclosure Agreement on ______________ and received the complete RFP documentation on ______________, and that our Price Bid at Annexure F has been prepared on the basis of that documentation.

8. We confirm that we have submitted our offer in both modes required by Section 8.5 — by password-protected e-mail to the designated address on ______________ at ______ hrs, and in physical sealed cover. We confirm that we have not disclosed the Part II password to MDL or to any other person, and that we shall furnish it in two segments to the Nominated Officers only when called upon to do so.

Constitution of the Bidder (single entity / Joint Venture / Consortium)	________________________________
Name of the Bidder (or of the JV/Consortium)	________________________________
Name of the Lead Member, if applicable	________________________________
Names and participating interests of all members, if applicable	________________________________
Legal form (Company / LLP)	________________________________

CIN / LLPIN	______________________________
Date and place of incorporation	______________________________
Registered office address	______________________________
Shipyard / facility address(es)	______________________________
PAN	______________________________
GSTIN	______________________________
MSME / Udyam / NSIC / DPSU / Green Channel registration, if any (for EMD exemption)	______________________________
Name of authorised signatory	______________________________
Designation	______________________________
Telephone / Mobile	______________________________
E-mail	______________________________
Website	______________________________
Names of directors / partners	______________________________
Shareholding pattern (with details of any foreign shareholding, direct or indirect)	______________________________
Holding / subsidiary / associate companies	______________________________
E-mail address from which the offer was despatched, and date and time of despatch	______________________________
Number of characters in the Part II password, and the character position at which it will be divided into two segments (the password itself shall NOT be stated here)	______________________________
Name, designation, e-mail and mobile of the person authorised to furnish passwords on the Bidder's behalf	______________________________
Alternate person authorised to furnish passwords, with contact details	______________________________

Yours faithfully,

(Signature of Authorised Signatory with company seal)
Name: ______________________ Designation: ______________________ Date: ______________

Enclosed: Board Resolution / Power of Attorney authorising the signatory.

ANNEXURE B

Financial Capability Data Sheet

(Part I — to be completed separately for each member of a Joint Venture / Consortium, with an aggregate summary)

To be certified by a practising Chartered Accountant, supported by audited financial statements for each year. All figures in ₹ crore.

Name of entity: ______________________________ Participating interest (if a JV/Consortium member): __________%

Particulars	**FY 2022-23**	**FY 2023-24**	**FY 2024-25**
Total turnover / revenue from operations			
Of which, turnover from shipbuilding / marine construction			
Profit Before Tax			
Profit After Tax			
Paid-up share capital			
Free reserves and surplus			
Net Worth			
Total borrowings (long-term + short-term)			
Debt-Equity ratio			
Current ratio			
Order book position as at year end			
Average Annual Turnover (shipbuilding) over the three years			

Banking and Credit Position

Name(s) of bankers	______________________________
Sanctioned fund-based limits (₹ crore)	______________________________
Sanctioned non-fund-based limits (₹ crore)	______________________________
Unutilised non-fund-based headroom as on date (₹ crore)	______________________________
Confirmed capacity to issue Bank Guarantees (₹ crore)	______________________________
Bank Solvency Certificate — date and issuing bank	______________________________
Credit rating, agency and date (or confirmation that the entity is unrated)	______________________________
Whether classified as NPA / wilful defaulter at any time in last 3 years	______________________________
Whether any proceeding under IBC 2016 pending or admitted	______________________________
Value of largest similar shipbuilding contract completed in last 7 years (₹ crore)	______________________________

Certified that the above figures are extracted from the audited financial statements of the entity named above and are true and correct.

Signature of Chartered Accountant: ______________________ Membership No.: ______________
UDIN: ______________ Date: ______________

ANNEXURE C

Technical Capability and Past Experience Data Sheet

(Part I. Entries relating to a Joint Venture / Consortium shall identify the member concerned.)

C-1. Craft Designed, Built and Delivered in the Last Fifteen Years

Where the Bidder relies on a Technology Partner under Section 5.6, a separate C-1 table shall be completed in the Technology Partner's name.

Sl	Member (if JV)	Craft Type / Class	End User	LOA (m)	Speed (kn)	Qty Delivered	Year	Value (₹ cr)
1								
2								
3								
4								
5								
6								
7								
8								

C-2. Yard Infrastructure and Build Capacity

Member to which this facility belongs (if a JV/Consortium)	______________________________
Total yard area / waterfront length	______________________________
Covered workshop area usable for construction, warehousing and stowage of finished vessels (sq m) — minimum 10,000 sq m required	______________________________
Number and dimensions of covered building sheds	______________________________
Number of parallel building berths / positions	______________________________
Launching facility (slipway / travel-lift / crane) and capacity	______________________________
Fabrication facilities (CNC cutting, forming, welding stations, laminating hall, oven/autoclave as applicable)	______________________________
Outfitting and machinery installation facilities	______________________________
Trial facilities and access to open water	______________________________
Demonstrated peak annual delivery achieved (number of craft, year)	______________________________
Assessed sustainable annual capacity for 13–17 m craft	______________________________
Capacity uncommitted and available for the Base Quantity of 72 craft	______________________________

Incremental annual capacity offered against the Additional Quantity of up to 48 craft (Section 3.4)	________________________________
Lead time required to reach the incremental rate, from date of notice	________________________________
Investment, additional berths/sheds or subcontracting on which the ramp depends	________________________________
Maximum total annual throughput achievable after ramp	________________________________
Total manpower — technical / production / QA	________________________________
Number of qualified naval architects and marine engineers	________________________________
Design and analysis software in use (with licence details)	________________________________
Whether design capability is in-house or supported by an Indian design house under Section 5.6.4 — if the latter, name of the design house and MOU date	________________________________
Whether a Technology Partner is relied upon under Section 5.6 — if so, name, country, and the criteria for which relied upon	________________________________
Size, disciplines and qualifications of the full-time expert team to be deputed by the Technology Partner	________________________________
Period of deputation offered (not less than one year, or until delivery of the first vessel, whichever is later)	________________________________

C-3. Certification and Quality

Member holding these certifications (if a JV/Consortium) — shall be the member performing construction	________________________________
ISO 9001:2015 — certificate number and validity	________________________________
Other certifications (ISO 14001, ISO 45001, etc.)	________________________________
Classification Societies under whose survey craft have been built	________________________________
Qualified welding / laminating procedures held (WPS/PQR references)	________________________________
In-house or accredited testing / NDT facilities	________________________________
DGQA / DNQAS / WOT interface experience	________________________________

C-4. Through-Life Support Capability

Existing service / support locations in India (list, with member concerned)	________________________________
Experience of supporting craft at island territories (A&N / Lakshadweep)	________________________________
Past AMC / CMC contracts executed — customer, fleet size, duration	________________________________
Contracted availability achieved under those contracts	________________________________
Proposed approach to establishing manned facilities at 17 naval stations	________________________________
Spares warehousing and logistics arrangements	________________________________

C-5. Delivery Performance Disclosure (Last Fifteen Years) — for the Bidder, every member, and any Technology Partner

Contracts on which Liquidated Damages were levied — details and amounts	________________________________
Contracts terminated, short-closed or foreclosed for default	________________________________
Pending or concluded arbitration / litigation with Government customers	________________________________
Any blacklisting, banning, suspension or debarment — past or present	________________________________
Any adverse performance certificate issued by any customer	________________________________

ANNEXURE D

Proven Design Particulars Sheet

(Part I — mandatory; incomplete submission shall render the offer non-responsive)

D-1. Identity of the Offered Design

Name / designation of the offered design	______________________________
Member holding the design rights (if a JV/Consortium), with confirmation that the member shall remain in the JV/Consortium for the full duration of the engagement	______________________________
Where the design is held by a Technology Partner under Section 5.6 — name of the Technology Partner and date of the Technology Partner Agreement	______________________________
Design house / originator	______________________________
Year of design; year first built	______________________________
Basis of the rights held (owned / licensed / ToT)	______________________________
If licensed — licensor, term, territory, and confirmation that rights permit production in India, detailed design development, and onward transfer of the basic design to L2 with IP vesting in the Indian Navy	______________________________
Licence fee / royalty payable, and confirmation that the same is included in the price quoted at Annexure F	______________________________
Parent craft(s) built to this design — name, quantity, end user	______________________________
End user(s) with whom craft to this design are in active service	______________________________
Cumulative operating hours / years in service	______________________________
Classification Society approval held; class notation	______________________________
Model test / CFD validation — facility, date, report reference	______________________________

D-2. Conformity to the Indian Navy Requirement

Sl	Parameter	IN Requirement	Offered Design — Actual	Compliant (Y/N) — if N, remarks
1	Length Overall	13 m to 17 m		
2	Beam / Depth	As per design		
3	Full load displacement	~18 t (± 15%)		
4	Draught	Less than 1 m		
5	Maximum speed	Not less than 45 knots		
6	Sustained speed	Greater than 35 knots		
7	Endurance	≥ 200 nm with 25% reserve		
8	Main propulsion	Twin inboard diesel engines		
9	Transmission / drive	Waterjet or ASD		
10	Hull material and construction	As per design, to class rules		
11	Primary armament provision	Stabilised 12.7 mm SRCG with EOFCS		
12	Complement / seating	As per design		
13	Sea state capability	As per RFP		
14	Indigenous content achievable	Minimum 55% (IDDM)		

D-3. Evidence of Achieved Performance

Craft name / hull number on which the speed was demonstrated	________________________________
Date and location of the speed trial	________________________________
Displacement condition at trial	________________________________
Maximum speed recorded (knots) and engine load at which recorded	________________________________
Sustained speed recorded (knots)	________________________________
Sea state and environmental conditions at trial	________________________________
Whether trial was witnessed by the end user or Classification Society	________________________________
Trial report reference (to be enclosed)	________________________________

D-4. Documents to be Enclosed with this Annexure

- General Arrangement drawing and principal particulars of the offered design.
- Lines plan or hull-form description, and midship section.
- Model test report or CFD resistance and powering prediction.
- Recorded speed trial data and trial report for a craft built to the offered design.
- Classification Society design approval certificate.
- Delivery / acceptance certificate and in-service confirmation from the end user.
- Design ownership documents, or the design licence / ToT agreement (extract sufficient to establish scope of rights).
- Photographs of a delivered craft built to the offered design.

ANNEXURE E-1

Declarations and Undertakings

(Part I — on letterhead. Where the Bidder is a Joint Venture / Consortium, to be furnished separately by every member.)

We, ______________________________ (name of the Bidder / member), having our registered office at ______________________________, do hereby solemnly declare and undertake as follows:

1. That we are a company/LLP duly registered in India and are engaged in the business of shipbuilding / boat building.

2. That we have not been blacklisted, banned, suspended or debarred by the Ministry of Defence, any of the Armed Forces, any Defence Public Sector Undertaking, or any Central or State Government department, agency or PSU, and that no such proceeding is pending against us as on date.

3. That we are compliant with Rule 144(xi) of the General Financial Rules 2017, and that we are not from, nor do we have any beneficial ownership traceable to, a country sharing a land border with India, save as disclosed and duly registered with the Competent Authority.

4. That we are not participating in MoD RFP No. TM(M)/0025/DSP/120xFIC-I as an independent bidder, nor as a partner, sub-contractor, consortium member or technology partner of any other bidder, and that we shall not so participate during the currency of this Enquiry and any Pre-Bid Agreement executed pursuant to it.

5. That we have no conflict of interest with MDL or with any other Bidder within the meaning of Section 12.8 of the Enquiry, and we undertake to disclose forthwith any such conflict that may arise.

6. That we are not a member of any other Joint Venture or Consortium responding to this Enquiry, nor a Bidder in our own right in addition to our membership of the Joint Venture / Consortium named in our offer.

7. That we are not a wilful defaulter, that no account of ours is classified as a Non-Performing Asset, and that no proceeding under the Insolvency and Bankruptcy Code 2016 is pending or admitted against us.

8. That we own, or hold enforceable rights to use and further develop, the design offered at Annexure D, and that such rights are sufficient to permit detailed design development, production in India, and the onward transfer of the common basic design as required of the lead design yard, with all title and intellectual property vesting in the Indian Navy. [Applicable to the design-holding member.]

9. That we confirm our ability to achieve, document and certify a minimum indigenous content of 55% in accordance with DAP-2020, and we undertake to indemnify MDL against any penalty, deduction or consequence arising from a shortfall attributable to us.

10. That we accept the back-to-back flow-down of the obligations, timelines, guarantees, deductions and liabilities set out at Section 4 of the Enquiry, including liquidated damages, speed-shortfall deductions, warranty, CMC availability obligations, and the furnishing of matching Advance, Performance and Warranty Bank Guarantees, and that we have priced our offer on that footing.

11. That we accept the commercial terms at Section 9, including firm and fixed pricing, DDP delivery, payment conditional upon MDL's receipt from the Buyer, and the pass-through of any negotiated price reduction.

12. That, where we rely on a Technology Partner or an Indian design house under Section 5.6, the Technology Partner Agreement or Memorandum of Understanding submitted with our offer is validly executed and subsisting; that the Technology Partner or design house acts for no other

Bidder responding to this Enquiry; that all fees, charges and royalties payable to it are included in our quoted price; and that such reliance does not relieve us of sole responsibility to MDL for the whole of the scope.

13. That we accept the award scenarios at Section 3.3, that we have quoted for each of them at Annexure F Parts A, B and C, and that we shall be bound in respect of whichever scenario arises, with no claim in respect of any scenario that does not materialise.

14. That, in the event MDL is placed second and is awarded the L2 tranche, we shall build to the common basic design of the L1 bidder transferred to MDL under the RFP, shall not use our own design, shall claim no licence fee or royalty in respect of it, and shall make no claim for additional cost or time on account of building to a design other than our own beyond the sums quoted at Annexure F Part C; and that we shall not simultaneously act as execution partner, sub-contractor, design partner or supplier of major equipment to the L1 bidder in respect of the same procurement.

15. That we accept the Additional Quantity Option at Section 3.4; that we shall execute the whole or any part of the Additional Quantity at the unit rates quoted for the Base Quantity without escalation; that we shall not re-charge any non-recurring item on the Additional Quantity; and that we shall have no claim of any nature if the Option is not exercised, is exercised in part only, or is allocated in whole or in part to another partner.

16. That, where we are a member of a Joint Venture / Consortium, we accept joint and several liability to MDL for the performance of the whole of the scope at Section 3, notwithstanding the internal allocation of work or of participating interest between the members.

17. That we undertake to execute MDL's Non-Disclosure Agreement, Pre-Bid Agreement and Integrity Pact in the formats prescribed by MDL, and to comply with the confidentiality obligations therein.

18. That we have not engaged, and shall not engage, in canvassing or in any attempt to influence the evaluation of offers under this Enquiry.

19. That all information, statements and documents furnished by us in this offer and its annexures are true, complete and correct, and that we accept that any misrepresentation shall render our offer liable to summary rejection, the Earnest Money Deposit to forfeiture, and may attract further action including debarment.

20. That we accept that this Enquiry creates no right in our favour, that MDL is under no obligation to select us, and that we shall bear all costs incurred by us in this process.

For and on behalf of ______________________________

(Signature with company seal)
Name: ______________________ Designation: ______________________ Place: ______________ Date: ______________

ANNEXURE E-2

Bid Security Declaration

(For Bidders falling within an Earnest Money Deposit exemption category only — see Section 8.4.3)

To,
General Manager (Business Development & Contracts), Mazagon Dock Shipbuilders Limited, Dockyard Road, Mumbai – 400 010

Sub: Bid Security Declaration against Pre-Bid Enquiry No. MDL/BD&C/FIC-I/PBE/2026/________

1. We claim exemption from the Earnest Money Deposit in the category of ______________________________, and enclose documentary proof thereof.

2. We accept that we shall be suspended from participation in any enquiry or tender issued by Mazagon Dock Shipbuilders Limited for a period of 02 years from the date of the event, if we:
   - withdraw or vary our offer during the period of its validity, or refuse to extend the validity when so required;
   - having been notified of selection as H1, fail or refuse to execute the Non-Disclosure Agreement or the Pre-Bid Agreement within the period stipulated by MDL;
   - fail to furnish the Bank Guarantees required under the back-to-back arrangement within the stipulated period;
   - alter the composition of our Joint Venture / Consortium, or a member withdraws from it, without the prior written consent of MDL; or
   - are found to have submitted false, misleading or fabricated information, or to have engaged in canvassing, collusion or any corrupt or fraudulent practice in connection with this Enquiry.

3. We further accept that the above is without prejudice to any other right or remedy available to MDL in law or under the Enquiry.

For and on behalf of ______________________________

(Signature with company seal)
Name: ______________________ Designation: ______________________ Place: ______________ Date: ______________

ANNEXURE F

Schedule of Prices (Price Bid)

(PART II — to be submitted as a separate password-protected file and in a separate inner sealed envelope. The password is withheld until called for under Section 8.5.9. Part A covers the Base Quantity; Part B covers the Additional Quantity under Section 3.4; Part C covers the L2 Scenario under Section 3.5.)

Instructions: *This Schedule shall be completed in full, in Indian Rupees, in figures and in words where indicated, and shall be signed and stamped on every page. Where the Bidder is a Joint Venture / Consortium, it shall be signed by the Lead Member as a single consolidated offer binding on all members; member-wise or apportioned pricing shall not be accepted. Prices shall be firm and fixed, DDP at the designated naval stations, and shall include all costs of design, licence fees and royalties, materials, equipment, construction, trials, class certification, transportation, insurance, documentation, training, warranty and demobilisation. GST shall be shown separately. No price or cost information shall appear anywhere in Part I. Any conditional, indicative or qualified price shall render the offer non-responsive.*

PART A — SCENARIO 1: BASE QUANTITY (72 CRAFT) AND NON-RECURRING SCOPE

Sl	Description	Qty	Unit Rate (₹)	Amount (₹)
1	Basic design, detailed design and production design package, including model testing / CFD validation, class approval and design documentation; and support to MDL for transfer of the common basic design to L2	Lump sum		
2	Design licence fees and royalties, if any, for the full contract, warranty, CMC and product-support period	Lump sum		
3	Construction, outfitting, integration, harbour and sea trials, and class certification of FIC-I craft (excluding delivery)	72 Nos		
4	DDP delivery to the designated naval stations — mainland stations	As applicable		
5	DDP delivery to the designated naval stations — Andaman & Nicobar Islands and Lakshadweep	As applicable		
6	Onboard / first-outfit spares per craft	72 sets		
7	Base and Depot spares (MRLS), as required under the RFP	Lump sum		
8	Special tools, test equipment and ground support equipment	Lump sum		
9	Technical documentation, publications and drawings	Lump sum		
10	Training of Buyer's personnel and provision of training aids	Lump sum		
11	Warranty — 12 months per craft (if separately priced)	72 Nos		
12	Comprehensive Maintenance Contract — Year 1 (including establishment and manning of onsite facilities at each base port)	Per annum		
13	Comprehensive Maintenance Contract — Year 2	Per annum		
14	Comprehensive Maintenance Contract — Year 3	Per annum		
15	Comprehensive Maintenance Contract — Year 4	Per annum		
16	Comprehensive Maintenance Contract — Year 5	Per annum		

17	Product support for the balance period (Years 6 to 10), including spares, obsolescence management and technical support	Lump sum		
18	Any other item necessary for completion of the scope at Section 3 (to be specified)	—		
	Sub-total (exclusive of GST)			
	Goods and Services Tax (specify rate and HSN/SAC)			
	TOTAL PRICE (inclusive of GST)			

Part A total in words (exclusive of GST):

____

PART B — SCENARIO 1: ADDITIONAL QUANTITY OPTION (UP TO 48 CRAFT) — SECTION 3.4

Unit rates in Part B shall be identical to those quoted in Part A. Non-recurring items shall be entered as NIL. Quantities are stated for the full Additional Quantity of 48 craft; where MDL exercises the Option in part, the amounts shall be applied pro rata to the number of craft actually ordered.

Sl	Description	Qty	Unit Rate (₹)	Amount (₹)
B1	Basic, detailed and production design package; model testing / CFD validation; class approval of the design; and support for transfer of the basic design	—	**NIL — non-recurring, priced at Part A Sl 1**	
B2	Design licence fees and royalties	—	**NIL — non-recurring, priced at Part A Sl 2**	
B3	Special tools, test equipment and ground support equipment	—	**NIL — non-recurring, priced at Part A Sl 8**	
B4	Technical documentation, publications and drawings — masters	—	**NIL — non-recurring, priced at Part A Sl 9**	
B5	Training masters and training aids	—	**NIL — non-recurring, priced at Part A Sl 10**	
B6	Construction, outfitting, integration, harbour and sea trials, and class certification of FIC-I craft (excluding delivery) — at Part A Sl 3 rate	48 Nos		
B7	DDP delivery to the designated naval stations — mainland stations — at Part A Sl 4 rate	As applicable		
B8	DDP delivery to the designated naval stations — Andaman & Nicobar Islands and Lakshadweep — at Part A Sl 5 rate	As applicable		
B9	Onboard / first-outfit spares per craft — at Part A Sl 6 rate	48 sets		
B10	Incremental Base and Depot spares attributable to the Additional Quantity, if any	Lump sum		
B11	Incremental documentation and training deliverables (copies and sessions only, masters excluded)	Lump sum		

B12	Warranty — 12 months per craft — at Part A Sl 11 rate	48 Nos		
B13	Incremental Comprehensive Maintenance Contract — Year 1, for the Additional Quantity	Per annum		
B14	Incremental Comprehensive Maintenance Contract — Year 2	Per annum		
B15	Incremental Comprehensive Maintenance Contract — Year 3	Per annum		
B16	Incremental Comprehensive Maintenance Contract — Year 4	Per annum		
B17	Incremental Comprehensive Maintenance Contract — Year 5	Per annum		
B18	Incremental product support for Years 6 to 10, for the Additional Quantity	Lump sum		
	Part B sub-total for the full Additional Quantity of 48 craft (exclusive of GST)			

Part B total in words (exclusive of GST):

____

PART C — SCENARIO 2: MDL AS L2 (48 CRAFT TO THE L1 COMMON BASIC DESIGN) — SECTION 3.5

In this Scenario the craft are built to the common basic design of the L1 bidder, transferred to MDL under the RFP. The Execution Partner's own design is not used and no licence fee or royalty in respect of it is payable. The construction unit rate at C4 shall not exceed the corresponding Part A rate by more than the margin stated at Section 9.3.1. Prices quoted here are subject to the proportionate reduction at Section 3.5.4.

Sl	Description	Qty	Unit Rate (₹)	Amount (₹)
C1	Design licence fees and royalties in respect of the Execution Partner's own design	—	**NIL — own design not used in this Scenario**	
C2	Acceptance and adaptation of the L1 common basic design into detailed and production design, including structural and stability verification, Classification Society and NHQ approvals, and production documentation	Lump sum		
C3	Re-tooling, jigs, moulds and fixtures required to construct to the L1 design	Lump sum		
C4	Construction, outfitting, integration, harbour and sea trials, and class certification of FIC-I craft (excluding delivery)	48 Nos		
C5	DDP delivery to the designated naval stations — mainland stations	As applicable		
C6	DDP delivery to the designated naval stations — Andaman & Nicobar Islands and Lakshadweep	As applicable		

C7	Onboard / first-outfit spares per craft	48 sets		
C8	Base and Depot spares (MRLS) attributable to this Scenario	Lump sum		
C9	Special tools, test equipment and ground support equipment	Lump sum		
C10	Technical documentation, publications and drawings	Lump sum		
C11	Training of Buyer's personnel and provision of training aids	Lump sum		
C12	Warranty — 12 months per craft (if separately priced)	48 Nos		
C13	Comprehensive Maintenance Contract — Year 1 (including establishment and manning of onsite facilities at each base port)	Per annum		
C14	Comprehensive Maintenance Contract — Year 2	Per annum		
C15	Comprehensive Maintenance Contract — Year 3	Per annum		
C16	Comprehensive Maintenance Contract — Year 4	Per annum		
C17	Comprehensive Maintenance Contract — Year 5	Per annum		
C18	Product support for the balance period (Years 6 to 10)	Lump sum		
C19	Any other item necessary for completion of the scope in this Scenario (to be specified)	—		
	Part C sub-total (exclusive of GST)			

Part C total in words (exclusive of GST):

____

Percentage by which the Part C construction unit rate (C4) exceeds the Part A construction unit rate (Sl 3): __________%

Declarations by the Bidder

(a)	The prices quoted above are firm and fixed for the entire contract period and are not subject to escalation on any ground.
(b)	The unit rates quoted in Part B are identical to those quoted in Part A, and shall hold good without variation for the whole or any part of the Additional Quantity, whenever and however often the Additional Quantity Option is exercised under Section 3.4.
(c)	No item of a non-recurring character has been charged in Part B. We accept that any re-charging of a non-recurring item, or any Part B rate exceeding the corresponding Part A rate, renders our offer non-responsive.
(d)	We accept that MDL is under no obligation to exercise the Additional Quantity Option, may exercise it in whole or in part, and may allocate the Additional Quantity in whole or in part to another partner, and that we shall have no claim on any such account.

(e)	Part C has been quoted on the footing that the craft will be built to the common basic design of the L1 bidder and that our own design will not be used. We have satisfied ourselves as to the adequacy of the sums quoted at C2 and C3 for adaptation and re-tooling, and we shall make no claim for additional cost or time on account of any difference between the transferred design and our own.
(f)	We accept the proportionate reduction to our Part C prices provided at Section 3.5.4, and accept that our right to decline under Section 3.5.6 arises only where that reduction exceeds the percentage there stated and only if exercised within the period there stated.
(g)	The prices are on a DDP basis at each designated naval station and include all costs, duties and charges other than GST, which is shown separately.
(h)	We accept that payment shall be in accordance with the seven-stage structure of the MoD contract, and in every case conditional upon and subsequent to receipt of the corresponding payment by MDL from the Buyer.
(j)	We undertake to keep the prices open for downward negotiation and to pass on to MDL, on a proportionate basis, any price reduction that MDL is required to concede in negotiation with the Buyer, including under the L1 price-negotiation and pro-rata reduction mechanism of the RFP.
(k)	We accept that discrepancies shall be resolved in accordance with Section 9.7 and that the corrected figures shall be binding on us.
(l)	We confirm that no price, rate or cost information has been included anywhere in Part I of our offer.
(m)	Where the Bidder is a Joint Venture / Consortium, this Schedule is signed by the Lead Member for and on behalf of, and is binding jointly and severally upon, all members.

Signature of Authorised Signatory / Lead Member: ______________________ Name: ______________________

Designation: ______________________ Company seal: ______________ Place: ______________
Date: ______________

ANNEXURE G
Submission Checklist
(to be placed as the first page of each submission)

Sl	Document / Submission	Part	Enclosed (Y/N)	Page Ref.
1	Form of Offer and Bidder Profile (Annexure A), on letterhead	Part I		
2	Board Resolution / Power of Attorney for the authorised signatory	Part I		
3	Joint Venture / Consortium Agreement and Power of Attorney (Annexure H), where applicable	Part I		
4	Separate Bidder Profile for each member of a JV / Consortium	Part I		
5	Earnest Money Deposit instrument, or documentary proof of exemption	Part I		
6	Bid Security Declaration (Annexure E-2), where exemption is claimed	Part I		
7	Certificate of Incorporation; MoA & AoA — for each member	Part I		
8	PAN, GST registration and latest GST returns	Part I		
9	Title deed / lease deed for the shipyard facility, and site layout	Part I		
10	Financial Capability Data Sheet (Annexure B), CA-certified — for each member	Part I		
11	Audited financial statements for FY 2022-23, 2023-24 and 2024-25	Part I		
12	Bank Solvency Certificate (original, not older than six months)	Part I		
13	Bank sanction letters and confirmation of Bank Guarantee issuance capacity	Part I		
14	Credit rating letter, or bankers' confirmation where unrated	Part I		
15	Technical Capability and Past Experience Data Sheet (Annexure C)	Part I		
16	Work orders, delivery / acceptance certificates and end-user certificates	Part I		
17	Yard layout with dimensioned covered workshop area, infrastructure details and capacity computation	Part I		
18	Technology Partner Agreement on stamp paper, with board resolutions, where relied upon	Part I		
19	Technology Partner's own credentials — Annexures C and D in its name	Part I		
20	Memorandum of Understanding with Indian design house on stamp paper, where relied upon	Part I		
21	ISO 9001:2015 certificate and Classification Society approvals	Part I		

22	WPS/PQR and operator qualification records	Part I		
23	Proven Design Particulars Sheet (Annexure D), complete in all respects	Part I		
24	General Arrangement, lines plan, midship section of the offered design	Part I		
25	Model test / CFD report	Part I		
26	Recorded speed trial data and trial report	Part I		
27	Design ownership documents or design licence / ToT agreement	Part I		
28	'Make in India' agreement and joint undertaking, where relied upon	Part I		
29	OEM support letters for main engines, waterjets / ASD and EOFCS / SRCG	Part I		
30	Outline indigenisation plan and IC computation	Part I		
31	Service network details and past CMC / AMC performance records	Part I		
32	Delivery performance disclosure statement	Part I		
33	Declarations and Undertakings (Annexure E-1) — from each member	Part I		
34	Copy of the executed Non-Disclosure Agreement, with date of release of documentation	Part I		
35	Completed technical questionnaire and design / build proposal	Part I		
36	Delivery plan against the RFP schedule, including 30 craft by To + 18 months	Part I		
37	Ramp plan for the Additional Quantity under Section 3.4 (capacity, lead time, dependencies)	Part I		
38	Approach to building to a third-party design in the L2 Scenario (Section 3.5) — adaptation and re-tooling plan	Part I		
39	Knowledge-transfer and manning plan under Section 5.6.6, where a Technology Partner is relied upon	Part I		
40	Indigenisation plan, quality plan, CMC and product-support plan	Part I		
41	Statement of Deviations (or a NIL statement)	Part I		
42	Schedule of Prices (Annexure F) Part A — Scenario 1 Base Quantity, as a separate password-protected file and inner sealed envelope	Part II		
43	Schedule of Prices (Annexure F) Part B — Scenario 1 Additional Quantity Option	Part II		
44	Schedule of Prices (Annexure F) Part C — Scenario 2, MDL as L2	Part II		
45	Confirmation of despatch of the e-mailed submission to the designated address	Part I		
46	Physical sealed cover with inner envelopes for Part I and Part II, and documents in original	Both		

47	Index and page numbering of the complete submission	Both		

Signature of Authorised Signatory: ______________________ Name: ______________________
Date: ______________

ANNEXURE H

Joint Venture / Consortium Agreement and Power of Attorney

(Pro-forma — to be executed on stamp paper of appropriate value by all members and submitted within Part I of the offer)

PART I — JOINT VENTURE / CONSORTIUM AGREEMENT

This Agreement is made on this ______ day of ______________ 2026 between:

1. ______________________________, a company incorporated under the laws of India having its registered office at ______________________________ ("the Lead Member"); and
2. ______________________________, having its registered office at ______________________________ ("Member 2"); and
3. ______________________________, having its registered office at ______________________________ ("Member 3"),

collectively "the Members", for the purpose of submitting a joint offer against Pre-Bid Enquiry No. MDL/BD&C/FIC-I/PBE/2026/________ issued by Mazagon Dock Shipbuilders Limited ("MDL").

The Members agree as follows:

1. The Members shall submit a single joint offer against the said Enquiry and shall not, individually or through any affiliate, submit any other offer against it, whether independently or as a member of any other joint venture or consortium.

2. The participating interests of the Members shall be: Lead Member ______%; Member 2 ______%; Member 3 ______%. The Lead Member's participating interest shall not be less than 51%. Any foreign Member's participating interest shall not exceed 26%.

3. The scope of work shall be allocated between the Members as follows: ____.

4. The proven design offered at Annexure D is held by ______________________________, which shall remain a Member of this Joint Venture / Consortium for the full duration of the engagement.

5. The construction shall be performed by ______________________________, which holds the quality and classification credentials required by Section 5.4(e) of the Enquiry.

6. The Members shall be jointly and severally liable to MDL for the performance of the whole of the scope of work, and for all obligations, guarantees, warranties, deductions and liabilities arising under or in connection with the Enquiry, the Pre-Bid Agreement and any resulting Back-to-Back Execution Contract, notwithstanding the internal allocation of scope or participating interest between them. This liability shall not be limited, excluded or apportioned as against MDL.

7. The Lead Member is authorised to act for and bind all Members in all matters connected with the Enquiry, including submission of the offer, receipt of documentation under the Non-Disclosure Agreement, correspondence, clarifications, negotiation, submission of the Price Bid, and execution of the Pre-Bid Agreement and the Back-to-Back Execution Contract.

8. The composition of this Joint Venture / Consortium shall not be altered, and no Member shall withdraw or transfer its participating interest, without the prior written consent of MDL.

9. This Agreement shall come into effect on the date first written above and shall remain in force until the expiry or discharge of all obligations under the Enquiry and any resulting contract, or until MDL notifies the Lead Member that the offer has been unsuccessful, whichever is earlier.

10. This Agreement is governed by the laws of India and is subject to the exclusive jurisdiction of the courts at Mumbai.

For the Lead Member	For Member 2	For Member 3
Name: Designation: Seal:	Name: Designation: Seal:	Name: Designation: Seal:

Witnesses: 1. ______________________________ 2. ______________________________

Enclosed: Board Resolution of each Member authorising execution of this Agreement.

PART II — POWER OF ATTORNEY IN FAVOUR OF THE LEAD MEMBER

(To be executed on stamp paper of appropriate value by each Member other than the Lead Member, and notarised)

KNOW ALL MEN BY THESE PRESENTS that we, ______________________________, a company incorporated under the laws of India having its registered office at ______________________________, do hereby irrevocably constitute, nominate and appoint ______________________________ (the Lead Member) as our true and lawful attorney, to do in our name and on our behalf all such acts, deeds and things as may be necessary in connection with our joint offer against Pre-Bid Enquiry No. MDL/BD&C/FIC-I/PBE/2026/________ issued by Mazagon Dock Shipbuilders Limited, including but not limited to:

- submitting the offer and all annexures, declarations and supporting documents;
- executing the Non-Disclosure Agreement and receiving the technical documentation released under it;
- attending the pre-bid meeting, facility inspections and technical presentations;
- furnishing clarifications, corrigenda responses and any additional information sought by MDL;
- submitting the Price Bid and participating in negotiation; and
- executing the Pre-Bid Agreement, the Integrity Pact and any resulting Back-to-Back Execution Contract.

AND we hereby agree to ratify and confirm all acts, deeds and things lawfully done by the said attorney pursuant to this Power of Attorney, and further confirm that all such acts, deeds and things shall be binding on us jointly and severally with the other Members.

This Power of Attorney is irrevocable and shall remain in force until the expiry or discharge of all obligations under the said Enquiry and any resulting contract.

For and on behalf of ______________________________

(Signature with company seal)
Name: ______________________ Designation: ______________________ Date: ______________

Accepted by the Lead Member: ______________________ Notarised / attested: ______________________

— End of Pre-Bid Enquiry —