

MAZAGON DOCK SHIPBUILDERS LIMITED

**INVESTOR PRESENTATION
QUARTER 1 FY 2025-26**



MDL OVERVIEW



MDL IN SNAPSHOT



806 Vessels

Delivered from 1960: 31 Warships from advanced Destroyer to Missile Boats, & 8 Submarines

Frigate Project

MDL is the lead shipyard for building 4 of the Nilgiri Class Stealth Frigates, first ship was delivered on December 20, 2024 & 2nd Ship delivered on 01st July, 2025.

Destroyer Project

All 4 Destroyers are delivered ahead of schedule

Only

India's only shipyard to have built Destroyers, conventional Submarines for the Indian Navy & manufactured Corvettes in India



'Navratna'

Only Shipyard to be conferred Navratna Status

Tri-Commissioning

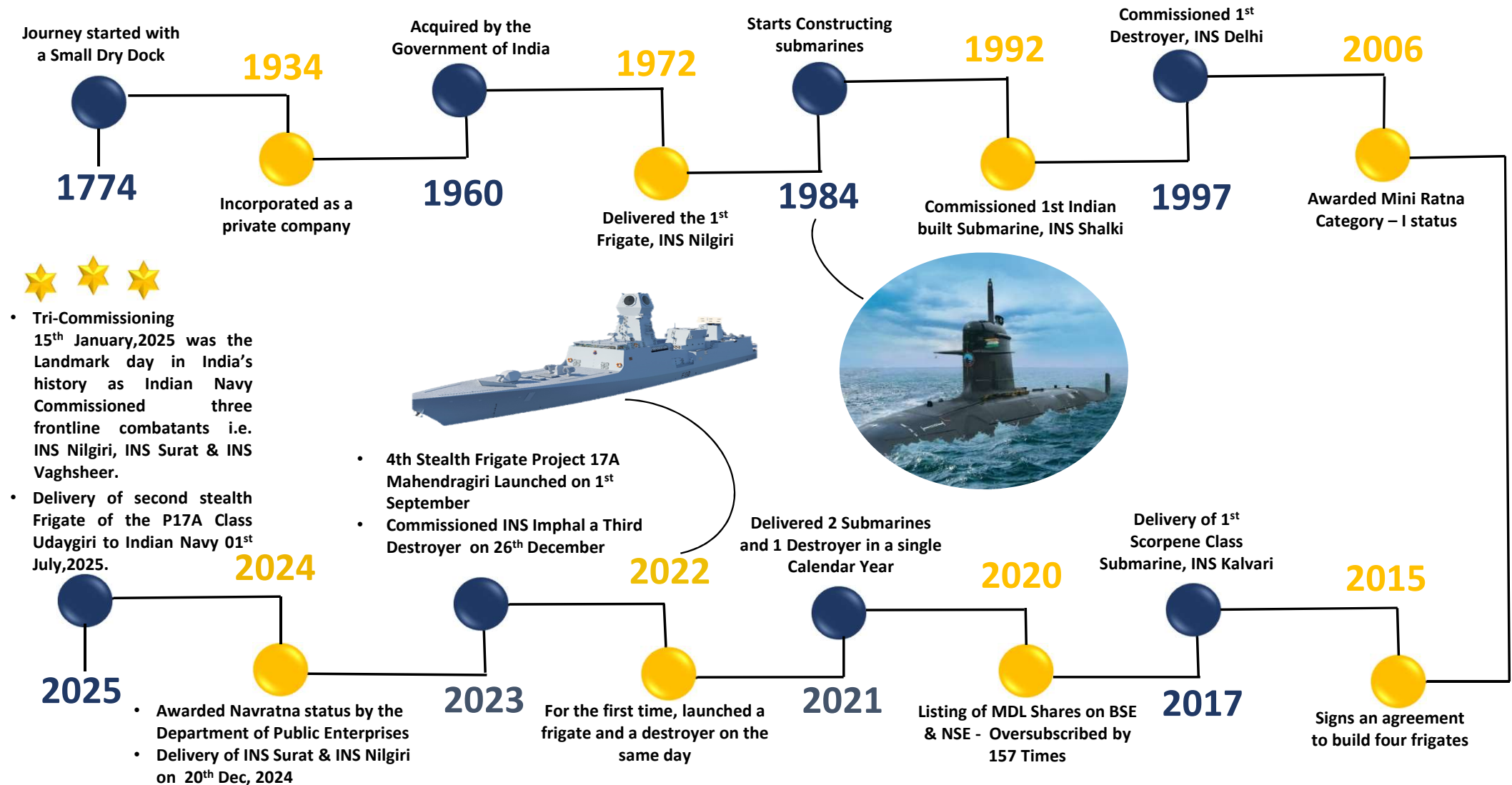
15th January, 2025 was the Landmark day in Indian history as Indian Navy Commissioned three frontline combatants i.e INS Nilgiri, INS Surat & INS Vaghsheer

We are proud to celebrate 250 years of excellence, dedication, and service to the nation. Since 1774, Mazagon Dock Shipbuilders Limited has played a vital role in building India's maritime strength. Our journey reflects growth, innovation, and commitment to the nation.

Kalvari Class Submarines Project

Delivered all 6 Submarines between 2017-2025

THE PROUD JOURNEY SO FAR



STRENGTH OF THE COMPANY



1

- Only Public Sector Defence Shipyard Constructing Destroyers & Submarines

2

- World Class Infrastructure
- Capacity of building 11 Submarines & 10 War Ships concurrently

3

- Strategically Located
- Healthy Order Book
- Indigenization of Warships

4

- Despite Covid Pandemic & associated shortage of oxygen , global shortage of chips, delivered 6 Scorpene Submarine to Indian Navy between 2017 to 2025.

5

- Delivered 7 Destroyers between 2014 to 2025 i.e, One Destroyer every 18 Months
- 3rd Destroyer of P15B delivered 5 Months ahead of Schedule
- 4th Destroyer of P15B delivered 2 Months ahead of Schedule

6

- Consistent Profitability since more than 20 years
- Consistent Dividend
- Zero Debt

WORLD- CLASS INFRASTRUCTURE



❑ Shipbuilding Division:

- ❖ 3 Dry Docks, 3 Wet Basins, 3 Big Slipways, 6 Small Slipways
- ❖ Production, Assembly & Electrical Shops
- ❖ 300 Tonne Goliath Crane
- ❖ Shore Integration Facility
- ❖ Machine and Fitting, Instrumentation Shop

❑ Submarine Division:

- ❖ Fabrication Shops
- ❖ Sub-section Assembly & Section formation Shops
- ❖ Cradle Assembly Shop for equipment outfitting
- ❖ Submarine Dry Dock
- ❖ Shore Integration Facility

A DIVERSE AND DISTINGUISHED MARITIME PROFILE



Naval Platforms

- ❖ Destroyers
- ❖ Conventional Submarines
- ❖ Frigates
- ❖ Corvettes
- ❖ Missile Boat
- ❖ Offshore Patrol vessels
- ❖ Floating Border Outposts
- ❖ Coast Guard Training Ship
- ❖ Next Generation Off-shore Patrol Vessels
- ❖ Fast Patrolling Vessels



Merchant Ships/Others

- ❖ General Cargo Vessel
- ❖ Multipurpose Support Vessel
- ❖ Offshore Supply vessel
- ❖ Tugs
- ❖ Dredgers
- ❖ Passenger cum Cargo Vessel
- ❖ Water tankers
- ❖ Trawlers
- ❖ Windmill towers Pontoon
- ❖ MPV
- ❖ Containers



Oil Sector

- ❖ Offshore Platforms
- ❖ Jack-up rigs
- ❖ Sub Sea Pipe Laying Project

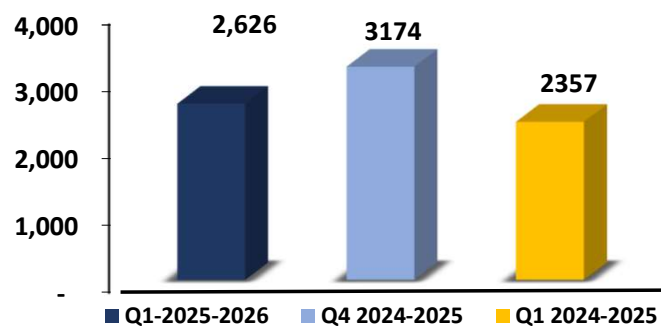
FINANCIAL PERFORMANCE HIGHLIGHTS



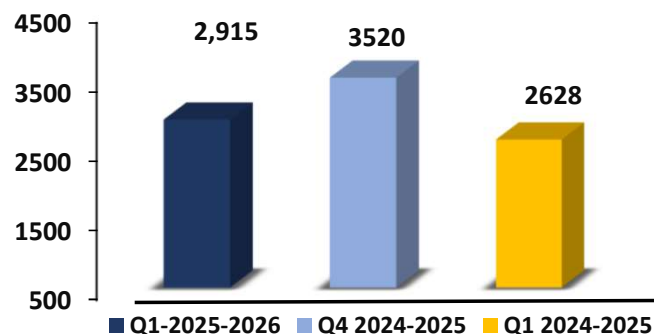
COMPARISON OF QUARTERLY PERFORMANCE (STANDALONE)



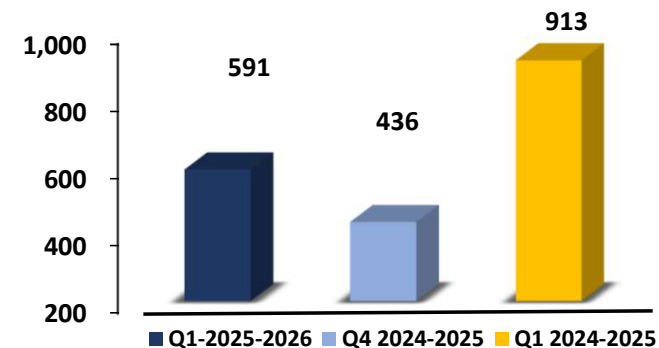
Revenue from Operation (₹ in Cr)



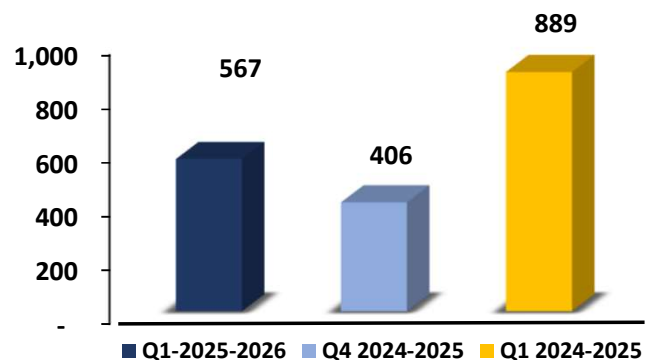
Total Income (₹ in Cr)



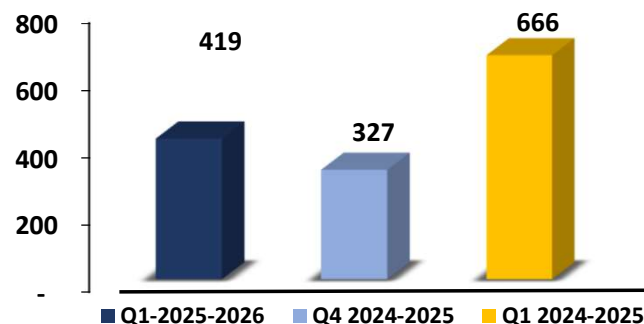
EBITDA (₹ in Cr)



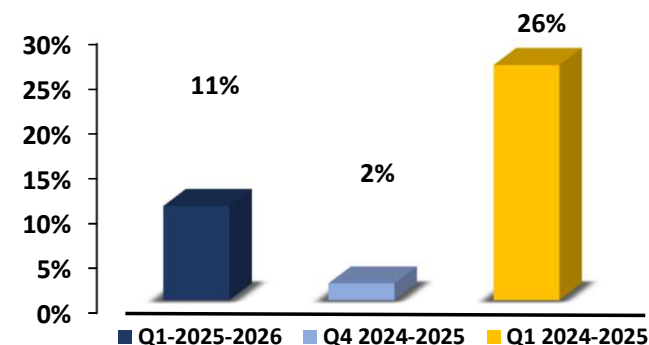
PBT (₹ in Cr)



PAT (₹ in Cr)



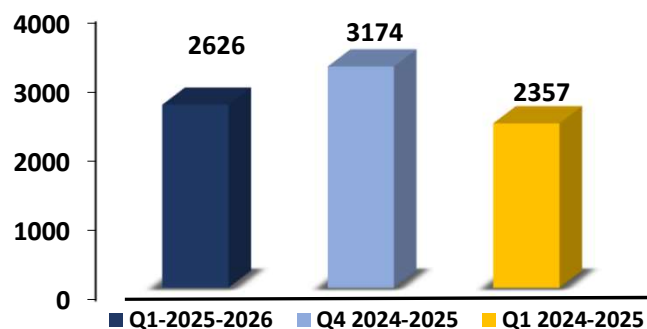
Operating Margin (%)



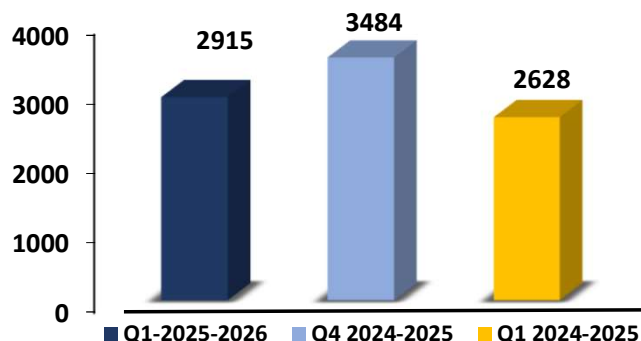
COMPARISON OF QUARTERLY PERFORMANCE (CONSOLIDATED)



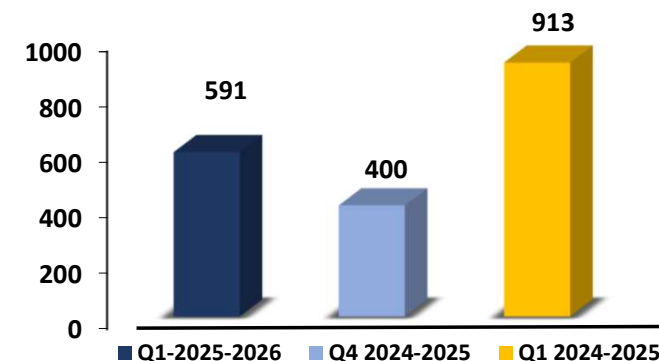
Revenue from Operation (₹ in Cr)



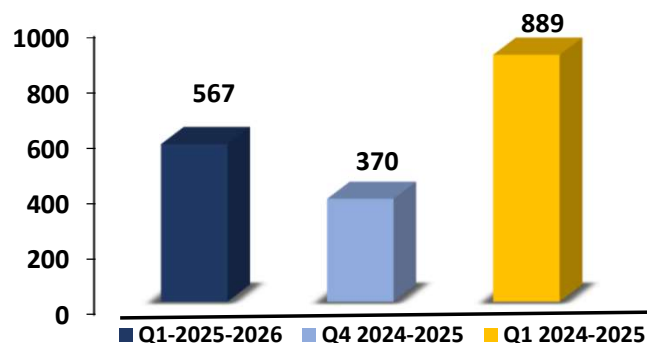
Total Income (₹ in Cr)



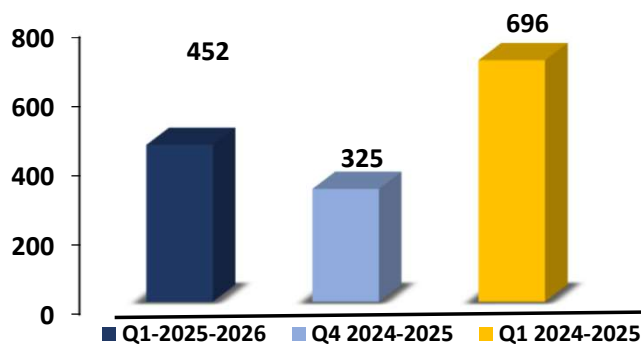
EBITDA (₹ in Cr)



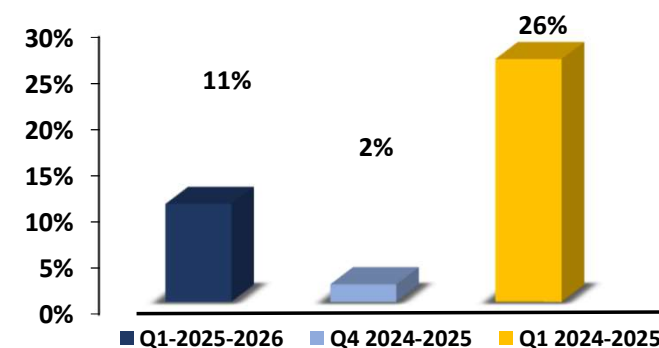
PBT (₹ in Cr)



PAT (₹ in Cr)



Operating Margin (%)



ORDER BOOK



Particulars

Project
Value
(INR Cr)

Nos.
(Contracted)

Client

Balance
(INR Cr)

Nos.
(Pending to
be delivered)

Shipbuilding

P15B Destroyers

28,773

04

MOD

2,833

0

P17A Stealth Frigates

27,120

04

MOD

12,343

03

ICGS (CTS,NGOPV,FPV)

2,849

21

MOD

2,818

21

Multipurpose Hybrid Powered Vessel

715

06

NAVI
MERCHANTS
A/S

692

06

P75 Kalvari Submarines

29,277

06

MOD

2,550

0

Medium Refit and Life Certification
(MRLC) of Submarines

2,408

01

MOD

1,636

01

ONGC (PRPP, DSF II & PRP 8 Grade A)

6,524

03

ONGC

5,105

03

AIP

1,758

01

MOD

1,747

01

Others

235

-

Other

194

-

Total Order Book as on, 30th June 2025

29,918

Note: Balance Order book is including pending work/supply of spares of delivered vessels

Shipbuilding



P17A Stealth Frigates



P15B Destroyer

Submarine & Heavy Engineering



P75 Kalvari Submarines

MAJOR AWARDS



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Mazagon Dock Shipbuilders Ltd. is honoured to receive “Governance Now 10th PSU IT Award on 09th May 2025 under Following categories:

- 1) Digital Transformation Excellence Award
- 2) Digital Transformation Leader Award

This is a testament to MDL’s exceptional efforts and commitment to making India truly digital nation.

MAJOR AWARDS



MDL secured the prestigious Silver medal in the Table Tennis Tournament conducted by Mumbai city District Table Tennis Association.

MAJOR EVENTS



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Keel Laying Ceremony of Multi Purpose Vessel (MPV)-Yard 21001 on 02nd April, 2025.

MAJOR EVENTS



Second Reading of INS VELA D448 on 22nd April, 2025.

MAJOR EVENTS



Keel Laying Ceremony, 14 Fast Patrol Vessels Y-16501 for Indian Coast Guard on 27th May, 2025.

MAJOR EVENTS



Delivery of second stealth Frigate of the P17A Class Udaygiri to Indian Navy 01st July, 2025.



धन्यवाद

Thank You

