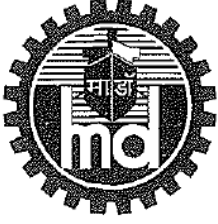


12704102



माझगांव डॉक शिपबिल्डर्स लिमिटेड

(भारत सरकार का उपक्रम)

Mazagon Dock Shipbuilders Ltd.

(Formerly Mazagon Dock Limited)

(A Govt. of India Undertaking)

डॉकयार्ड रोड, माझगांव, मुंबई-400 010

Dockyard Road, Mazagon, Mumbai - 400 010

Certified - ISO 9001 Company

CIN : L35100MH1934GOI002079

संदर्भ क्रमांक: SEC/BSENSEDISCL/90/2024-25
Ref. No. :

दिनांक : 07 February 2025

Date :

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Scrip Code: 543237

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: MAZDOCK

Subject: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 - Corporate Investors Presentation on Company's Performance for the quarter and period ended on 31 December 2024

Dear Sir/ Madam,

With reference to the captioned subject, kindly note that Corporate Investors Presentation on Company's Performance for the quarter and period ended on 31 December 2024 has been uploaded on Mazagon Dock Shipbuilders Limited website, a copy of which is enclosed herewith for your reference.

This is for your information and record.

Thanking You,
Yours Faithfully,
For MAZAGON DOCK SHIPBUILDERS LIMITED

(Madhavi Kulkarni)
Company Secretary & Compliance officer

Encl: as above



A DEPARTMENT OF
INDIAN REGISTER OF
SHIPPING

फोन +91(22) 2376 2000
Phone +91(22) 2376 3000
+91(22) 2376 4000

फैक्स (Design) +91(22) 2373 8159
Fax (Material)+91(22) 2373 8151
(Finance)+91(22) 2373 8338

(Proj-C) +91(22) 2373 8147
(East Yd.) +91(22) 2373 8333

वेबसाईट : www.mazdock.com
Website : www.mazdock.com



**Mazagon Dock
Shipbuilders Limited**

**Investor Presentation
Q3/FY24-25**



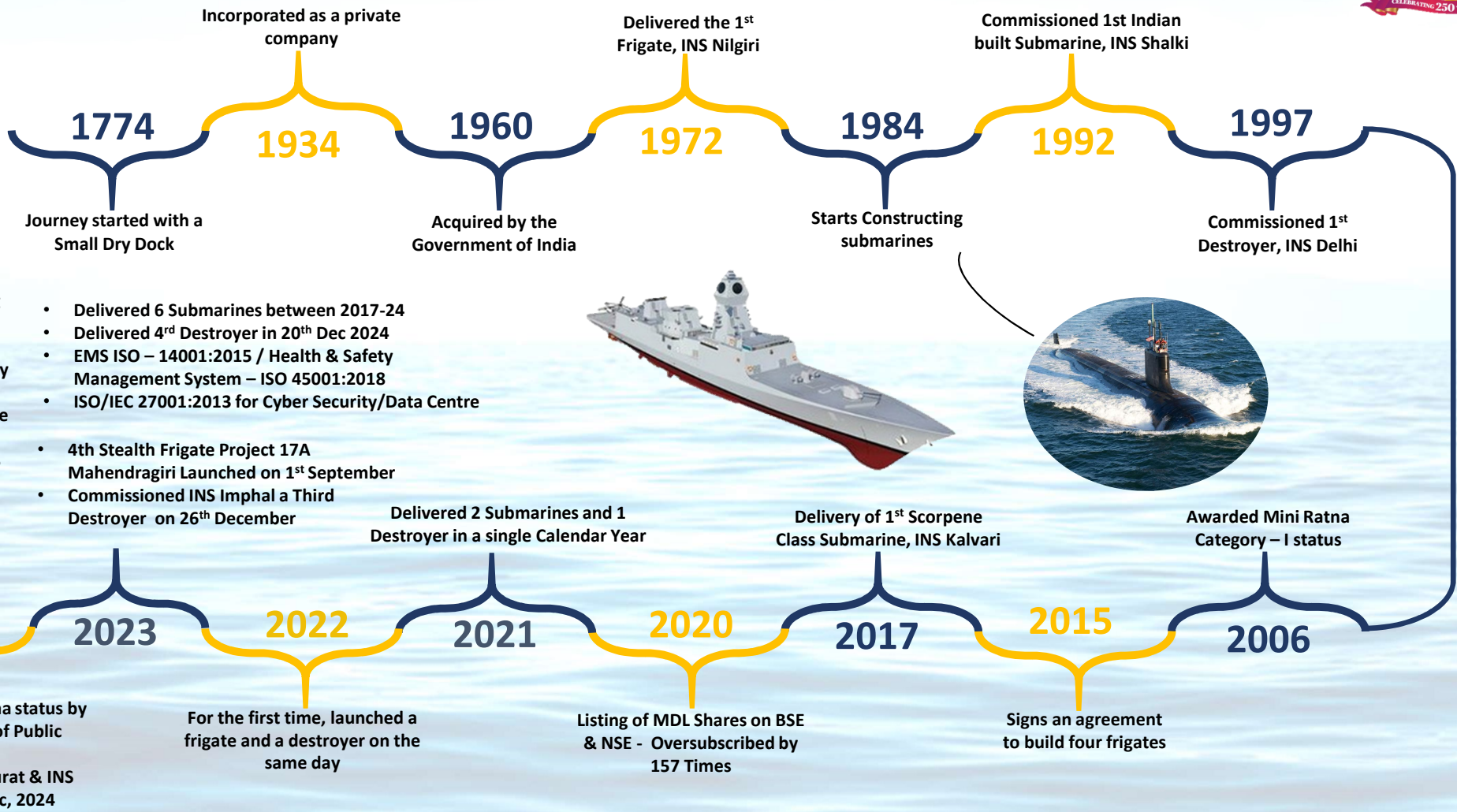


MDL OVERVIEW





THE PROUD JOURNEY SO FAR



Tri-Commissioning 15th January, 2025 was the Landmark day in India's history as Indian Navy Commissioned three frontline combatants i.e INS Nilgiri, INS Surat & INS Vaghsheer.

- Delivered 6 Submarines between 2017-24
- Delivered 4th Destroyer in 20th Dec 2024
- EMS ISO – 14001:2015 / Health & Safety Management System – ISO 45001:2018
- ISO/IEC 27001:2013 for Cyber Security/Data Centre
- 4th Stealth Frigate Project 17A Mahendragiri Launched on 1st September
- Commissioned INS Imphal a Third Destroyer on 26th December



2025

- Awarded Navratna status by the Department of Public Enterprises
- Delivery of INS Surat & INS Nilgiri on 20th Dec, 2024

STRENGTH OF THE COMPANY



1

- Only Public Sector Defence Shipyard Constructing Destroyers & Submarines

2

- World Class Infrastructure
- Capacity of building 11 Submarines & 10 War Ships concurrently

3

- Strategically Located
- Healthy Order Book
- Indigenization of Warships

4

- Despite Covid Pandemic & associated shortage of oxygen , global shortage of chips, delivered 5 Scorpene Submarine to Indian Navy between 2017 to 2022.

5

- Delivered 7 Destroyers between 2014 to 2025 i.e, One Destroyer every 18 Months
- 3rd Destroyer of P15B delivered 5 Months ahead of Schedule
- 4th Destroyer of P15B delivered 2 Months ahead of Schedule

6

- Consistent Profitability since more than 20 years
- Consistent Dividend
- Zero Debt



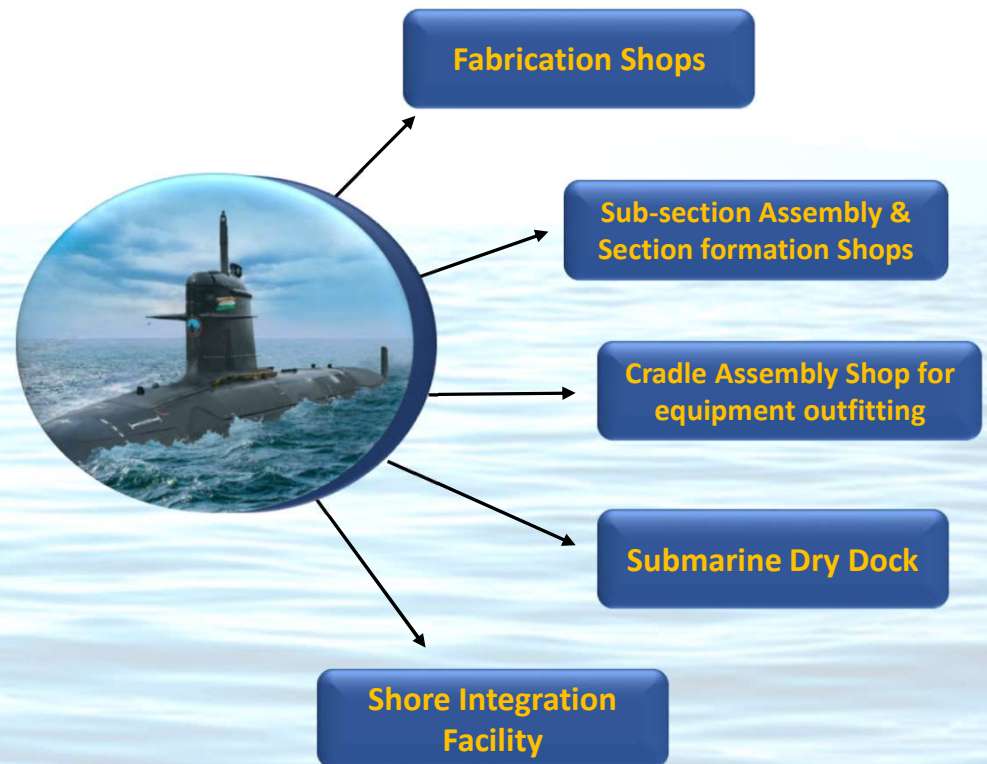
WORLD- CLASS INFRASTRUCTURE



❑ Shipbuilding Division:



❑ Submarine Division:



DIVERSE AND DISTINGUISHED MARITIME PROFILE



Naval Platforms

- Destroyers
- Conventional Submarines
- Frigates
- Corvettes
- Missile Boat
- Offshore Patrol vessels
- Floating Border Outposts



Merchant Ships

- General Cargo Vessel
- Multipurpose Support Vessel
- Offshore Supply vessel
- Tugs
- Dredgers
- Passenger cum Cargo Vessel
- Water tankers
- Barges
- Trawlers
- Windmill towers Pontoons



Oil Sector

- Offshore Platforms
- Jack-up rigs
- Subsea Pipe laying



FINANCIAL PERFORMANCE HIGHLIGHTS



HIGHEST EVER-QUARTERLY



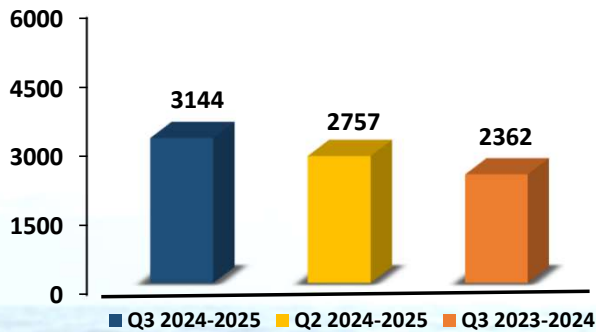
**REVENUE FROM
OPERATION**
Rs.3,144 CR

**PROFIT AFTER
TAX**
Rs.768 CR

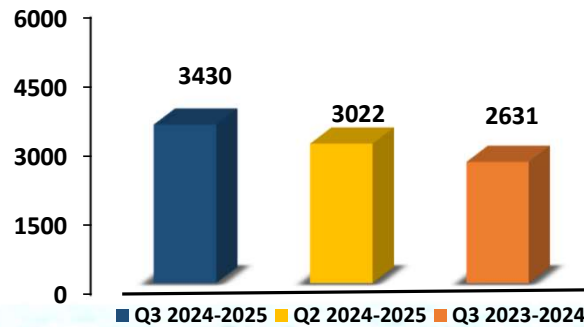
QUARTERLY PERFORMANCE (STANDALONE) Q3 OF FY 2024-25



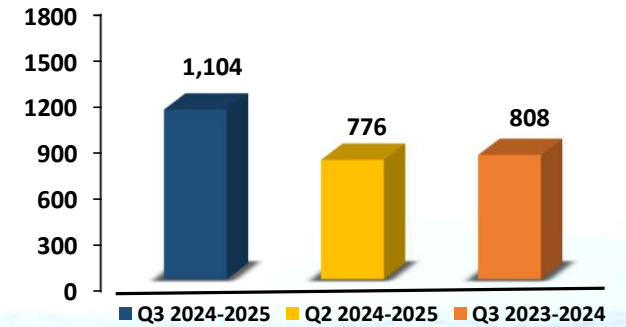
Revenue From Operation (₹ in Cr)



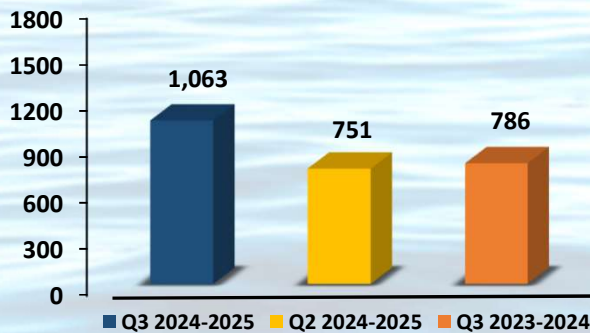
Total Income (₹ in Cr)



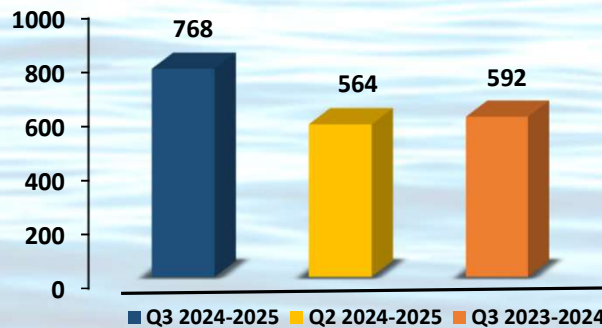
EBITDA (₹ in Cr)



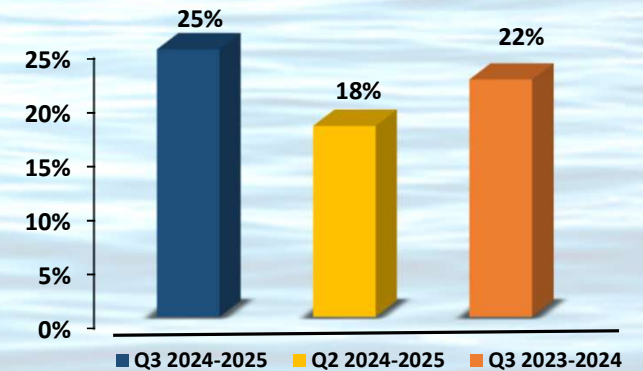
PBT (₹ in Cr)



PAT (₹ in Cr)



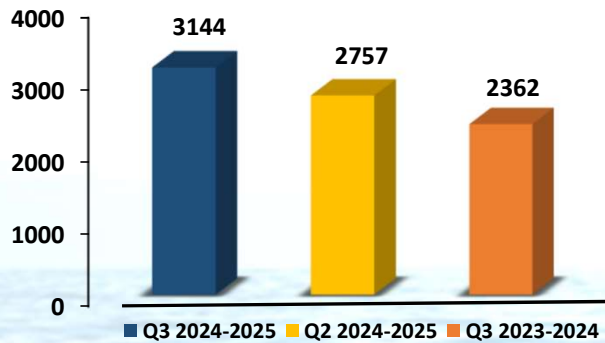
Operating Margin (in %)



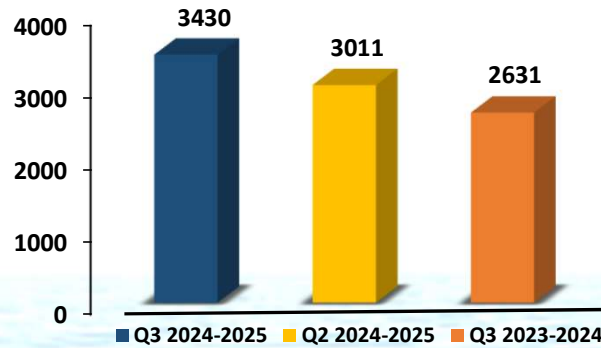
QUARTERLY PERFORMANCE (CONSOLIDATED) Q3 OF FY 2024-25



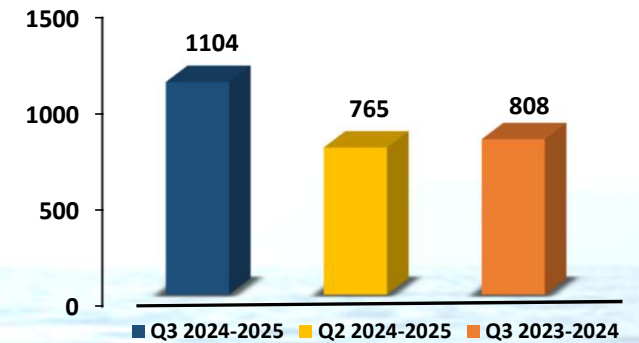
Revenue from Operation (₹ in Cr)



Total Income (₹ in Cr)



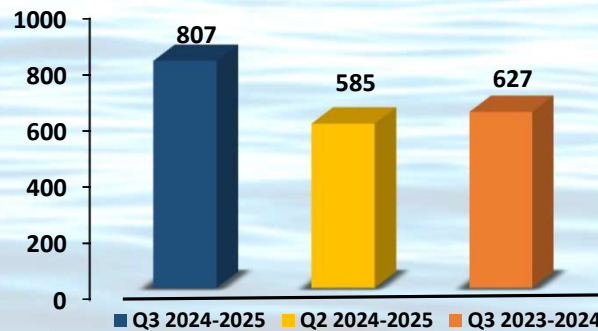
EBITDA (₹ in Cr)



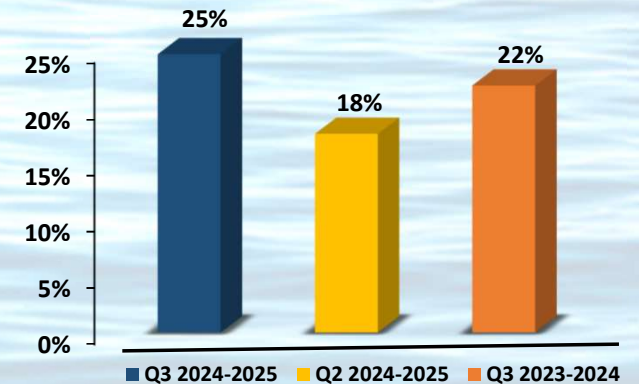
PBT (₹ in Cr)



PAT (₹ in Cr)



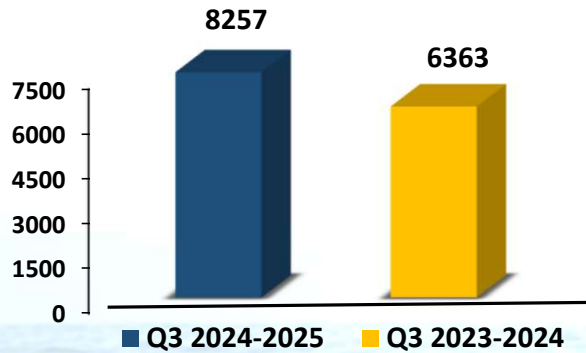
Operating Margin (in %)



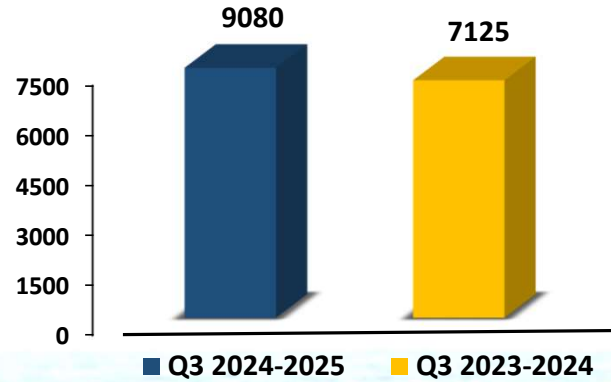
NINE MONTHS PERFORMANCE (STANDALONE)



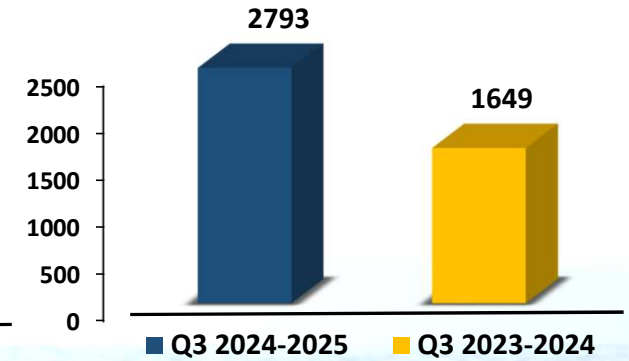
Revenue From Operation (₹ in Cr)



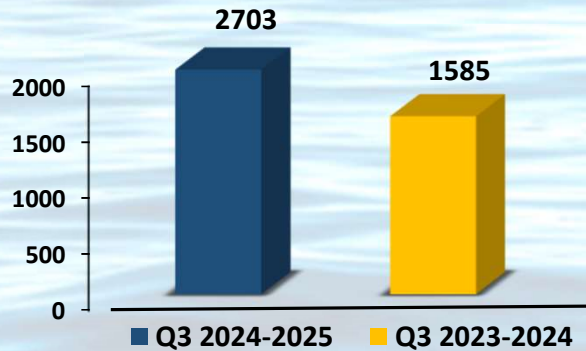
Total Income (₹ in Cr)



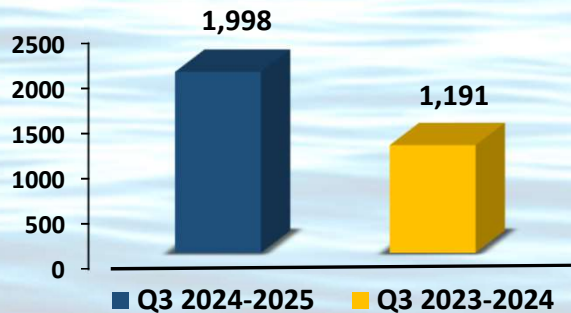
EBITDA (₹ in Cr)



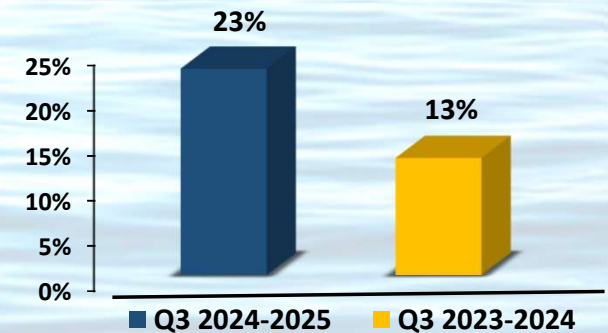
PBT (₹ in Cr)



PAT (₹ in Cr)



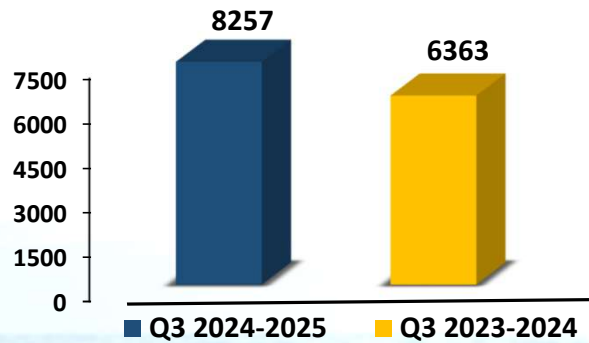
Operating Margin (in %)



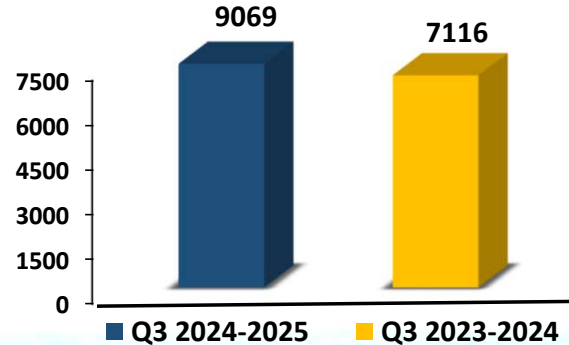
NINE MONTHS PERFORMANCE (CONSOLIDATED)



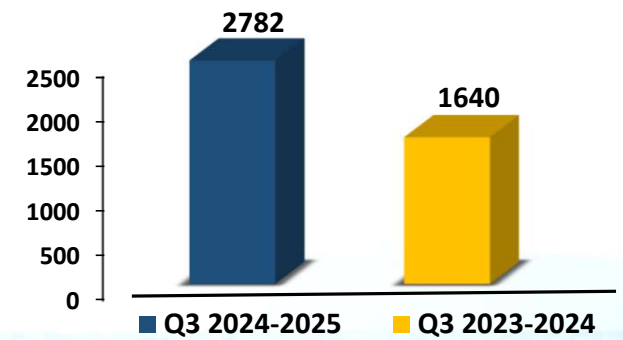
Revenue From Operation (₹ in Cr)



Total Income (₹ in Cr)



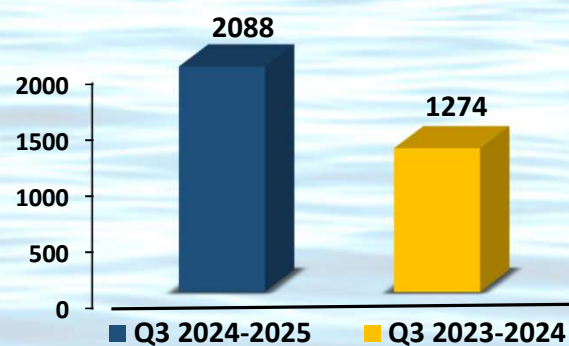
EBITDA (₹ in Cr)



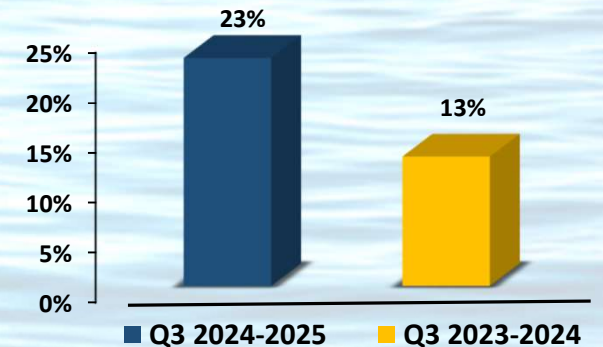
PBT (₹ in Cr)



PAT (₹ in Cr)



Operating Margin (in %)



ORDER BOOK



Particulars		Project Value (INR Cr)	Nos. (Contracted)	Client	Balance (INR Cr)	Nos. (Pending to be delivered)
Shipbuilding	P15B Destroyers	28,641	4	MOD	4,301	0
	P17A Stealth Frigates	26,803	4	MOD	14,518	3
	ICGS (CTS,NGOPV,FPV)	2,849	21	MOD	2,838	21
	Multipurpose Hybrid Powered Vessel	715	6	European	693	6
	P75 Kalvari Submarines	28,890	6	MOD	2,671	1
Submarine and Heavy Engineering	Medium Refit and Life Certification (MRLC) of Submarines	2,379	1	MOD	1,856	1
	ONGC (PRPP, DSF II & PRP 8 Grade A)	6,525	3	ONGC	5,955	3
	AIP	1,758	1	MOD	1,758	1
	Others	256	-	Other	197	-
	Total Order Book as on, 31st December 2024					34,787

Shipbuilding



P17A Stealth Frigates



P15B Destroyer

Submarine & Heavy Engineering



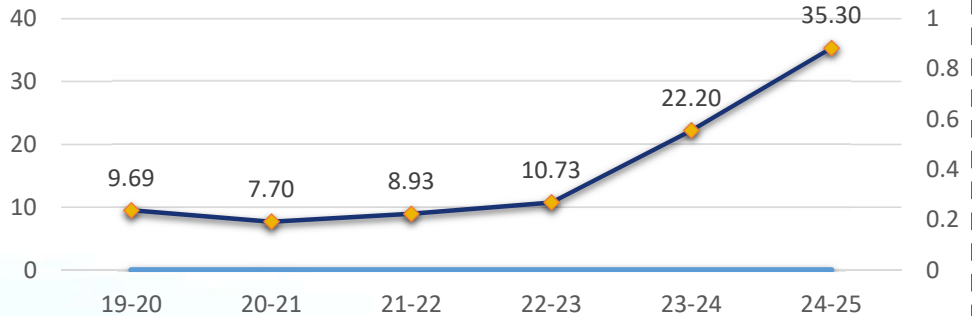
P75 Kalvari Submarines

* Balance Order book is including pending work of delivered vessels

DIVIDEND DISTRIBUTION



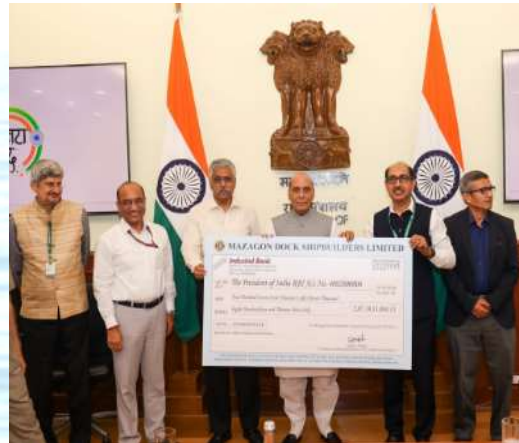
Dividend Paid Per Share



The last 5 years dividend distribution data on Declared and Paid basis is as under:

Financial Year	Dividend (Declared Basis)		Dividend (Paid Basis)	
	Dividend declared for the year	Dividend per share	Dividend paid during the year	Dividend per share
24-25	467.72(Interim)	23.19	711.97	35.30
23-24	553.64	27.45	447.75	22.20
22-23	321.90	15.96	216.41	10.73
21-22	176.08	8.73	180.11	8.93
20-21	146.02	7.24	155.28	7.70
19-20	207.51	9.26	217.16	9.69

Total Interim Dividend declared by MDL for FY 2024-25; Rs.467.72 crore i.e. Rs.23.19 per share (231.90% of face value Rs.10), which is the highest ever.



MDL has Paid Final Dividend of 244.25 Cr. i.e 12.11 per share for FY 2023-24.

MDL handed over Interim dividend of Rs.396.76 Cr. for FY 2024-25 and Final dividend of Rs.207.19 Cr. for FY 2023-24 cheques to Hon'ble RM Shri Rajnath Singh.



MAJOR AWARDS



MAJOR AWARDS



MDL Received CII Award for “Top Industry Excelling in Women in STEM 2024” – 19.11.2024



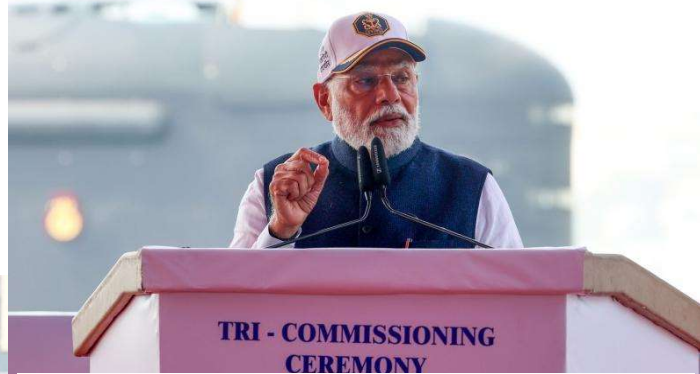
MDL is honoured to receive the Pioneer in Technology Award for Driving Inclusive Transformative Impact through Tech-Enabled CSR at the Indian Institute of Technology, Madras.



MAJOR EVENTS



HISTORIC TRI-COMMISSIONING



MDL's remarkable contribution ensures that India remains at the forefront of naval power, securing its waters with indigenously built world-class warships and submarines.



TRI-COMMISSIONING



On January 15, 2025, Prime Minister Narendra Modi commissioned three indigenously built naval vessels-INS Surat, INS Nigiri, and INS Vaghsheer- at the Naval Dockyard in Mumbai. This historic tri-commissioning, the first of its kind, underscores Mazagon Dock Shipbuilders Limited's (MDL) advanced shipbuilding capabilities and India's commitment to self-reliance in defense manufacturing.

The addition of these state-of-the-art combatants significantly enhances India's maritime security, reflecting the nation's growing prowess in indigenous defense production



MAJOR EVENTS



Delivery of Fourth Destroyer of the P15B Class 'SURAT' to Indian Navy on 20th December 2024.

MAJOR EVENTS



Delivery of First Stealth Frigate of the P17A Class 'NILGIRI' to Indian Navy on 20th December 2024.

MAJOR EVENT



MOD inks Rs 1,990 crore contract with MDL for construction of Air Independent Propulsion Plug for DRDO-AIP system & its integration into conventional submarines to enhance their endurance. The contract was signed in the presence of Defence Secretary Shri Rajesh Kumar Singh in New Delhi on December 30, 2024. MDL is proud to be a partner in this unique program and to significantly contribute towards the #Atmanirbharbharat initiative.

MAJOR EVENTS



MDL a Navratna DPSU, commenced the Production activity for the First Patrol Vessel (FPV) of 14 FPVs Project Along with this, plate cutting of 2nd Ship of Next Generation offshore Patrol Vessels (NGOPVs) for Indian Coast Guard (ICG) on 19th Dec' 2024.

MAJOR EVENTS



Inauguration of New RMC (Concrete Batching Plant) for Hard Stand Work at Nhava Yard on 3rd October 2024.

OTHER EVENT



2nd Edition Mazdock Mumbai 10K Run Marks Mazagon Dock Shipbuilders Limited 250th Anniversary Milestone on 15th December, 2024.



धन्यवाद
Thank You